

SIMON GROUP: Case Summary & 20 Largest Unsecured Creditors

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Debtor: Simon Group, LLC
5101 Summit Drive
Edmond, OK 73034

Bankruptcy Case No.: 07-12741

Chapter 11 Petition Date: August 2, 2007

Court: Western District of Oklahoma (Oklahoma City)

Judge: T.M. Weaver

Debtor's Counsel: Mark B. Toffoli, Esq.
Holbrook & Toffoli
120 North Robinson, Suite 2205
Oklahoma City, OK 73102
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Estimated Assets: \$1 Million to \$100 Million

Estimated Debts: \$1 Million to \$100 Million

Debtor's List of its 20 Largest Unsecured Creditors:

Entity -----	Nature of Claim -----	Claim Amount -----
Phillips McFall McCaffrey McVay & Murrah 101 North Robinson 13th Floor Oklahoma City, OK 73102	Trade Debt	\$38,000
Fellers Snider Blankenship Bailey & Tippens 100 North Broadway Avenue Suite 1700 Oklahoma City, OK 73102	Trade Debt	\$35,988
CitiBusiness Select Card P.O. Box 6415 The Lakes, NV 88901	Trade Debt	\$16,665
Max Distributing	Trade Debt	\$24,952
City of OKC - Waste Water	Trade Debt	\$6,342
Woodall's Travel Directory Advertising	Trade Debt	\$4,386
Trailer Life Travel Guide	Trade Debt	\$3,891
AT&T Yellow Pages	Trade Debt	\$3,600

United Equipment Rental	Trade Debt	\$1,797
Advanced Pools	Trade Debt	\$1,686
Global Insurance Premium	Trade Debt	\$1,640
Delaina J. Mackey	Trade Debt	\$1,552
United Leasing	Trade Debt	\$1,450
Doug Earnest	Trade Debt	\$1,000
Brenda Morris	Trade Debt	\$880
First Comp.	Trade Debt	\$372
Accurate Environmental	Trade Debt	\$325
Alltel Wireless	Trade Debt	\$189
Waste Management of OKC	Trade Debt	\$170
AT&T	Trade Debt	\$109