

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF COLORADO, DENVER DIVISION

Case number (if known)

Chapter

11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Westpac Restoration, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 22-2212439

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

765 Aviation Way  
Colorado Springs, CO 80916-2740

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

El Paso

County

Location of principal assets, if different from principal place of business

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) http://www.westpacrestorations.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Westpac Restoration, Inc.** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Westpac Restoration, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor

**Westpac Restoration, Inc.**

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 1, 2017**

MM / DD / YYYY

X **/s/ William R. Klaers**

Signature of authorized representative of debtor

**William R. Klaers**

Printed name

Title **President / Treasurer**

**18. Signature of attorney**

X **/s/ Ethan Birnberg**

Signature of attorney for debtor

Date **September 1, 2017**

MM / DD / YYYY

**Ethan Birnberg**

Printed name

**Lindquist & Vennum LLP - Denver**

Firm name

**600 17th St Ste 1800**

**Denver, CO 80202-5402**

Number, Street, City, State & ZIP Code

Contact phone

Email address

**ebirnberg@lindquist.com**

**43343**

Bar number and State

**Fill in this information to identify the case:**Debtor name Westpac Restoration, Inc.United States Bankruptcy Court for the: DISTRICT OF COLORADO, DENVER DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 1, 2017X /s/ William R. Klaers

Signature of individual signing on behalf of debtor

William R. Klaers

Printed name

President / Treasurer

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Westpac Restoration, Inc.**  
 United States Bankruptcy Court for the: **DISTRICT OF COLORADO,  
 DENVER DIVISION**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Anderson Aeromotive, Inc. 824 N D St, PO Box 49 Grangeville, ID 83530-1138						\$2,613.00
ATT Mobility PO Box 6463 Carol Stream, IL 60197-6463						\$1,141.04
Bearing & Drive Systems, Inc. 14888 Foltz Pkwy Strongsville, OH 44149-4725						\$86.44
Card Member Services PO Box 790408 Saint Louis, MO 63179-0408						\$1,462.00
Centurylink PO Box 91155 Seattle, WA 98111-9255						\$552.00
Colorado Buys Local 3647 County Road 5 Divide, CO 80814-9104						\$300.00
Colorado Dept. of Revenue 1375 Sherman St Denver, CO 80261-3000						\$4,083.00

Debtor **Westpac Restoration, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Colorado Dept. of Revenue 1375 Sherman St Denver, CO 80261-3000						\$2,113.45
Colorado Springs Utilities PO Box 340 Colorado Springs, CO 80901-0340						\$1,700.00
El Paso Treasurer 1675 Garden of the Gods Rd Colorado Springs, CO 80907-9444						\$27,002.00
Home Depot Credit Services Dept 32 - 2010492928 PO Box 9001030 Louisville, KY 40290						\$200.00
Internal Revenue Service Bonnie Harmel 1999 Broadway MSC 5012 Denver, CO 80202-3025						\$6,878.84
Kaiser Permanente PO Box 711697 Denver, CO 80271-1697						\$24,151.44
Office Depot PO Box 78004 Phoenix, AZ 85062-8004			Disputed			\$100.00
Temperature Processing 10477 Weld County Road 7 Longmont, CO 80504-9460						\$733.00
UPS PO Box 577 Carol Stream, IL 60132-0577						\$537.96
Vintage Radials Inc. 1582 Goodrick Dr # 8A Tehachapi, CA 93561-1672						\$100.00

Debtor **Westpac Restoration, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Vulcan Warbirds Inc. 505 5th Ave S Ste 900 Seattle, WA 98104-3821			Contingent Unliquidated Disputed			\$1,308,452.00
Waste Management of Colorado Springs PO Box 78251 Phoenix, AZ 85062-8251						\$232.00
WestPac Restorations Inc. 401K/Profit Sh 765 Aviation Way Colorado Springs, CO 80916-2740						\$6,000.00



**Fill in this information to identify the case:**Debtor name Westpac Restoration, Inc.United States Bankruptcy Court for the: DISTRICT OF COLORADO, DENVER DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 330,491.98**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 330,491.98**Part 2: Summary of Liabilities**2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)Copy the total dollar amount listed in Column A Amount of claim, from line 3 of *Schedule D*..... \$ 0.003. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 70,228.73**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 1,436,631.864. **Total liabilities** .....  
Lines 2 + 3a + 3b\$ 1,506,860.59

**Fill in this information to identify the case:**Debtor name Westpac Restoration, Inc.United States Bankruptcy Court for the: DISTRICT OF COLORADO, DENVER DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****\$120.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**3.1. See statement attached****\$92,107.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$92,227.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**



Debtor Westpac Restoration, Inc.  
Name

Case number (If known) \_\_\_\_\_

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See attachment	\$17,262.00	Market Value	\$17,262.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

**\$17,262.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

Debtor Westpac Restoration, Inc. Case number (If known) \_\_\_\_\_  
 Name

61. **Internet domain names and websites**  
http://www.westpacrestorations.com \$0.00 \$0.00

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

**Employee payroll advance, David  
Gallup**

3,988.52  
Total face amount

- 0.00 =  
doubtful or uncollectible amount

\$3,988.52

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

**Federal Net Operating Losses, Carryforward Only,  
Value Only Against Any Future Taxable Income**

Tax year 2016

unknown

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit  
has been filed)**

75. **Other contingent and unliquidated claims or causes of action of  
every nature, including counterclaims of the debtor and rights to  
set off claims**

76. **Trusts, equitable or future interests in property**

Debtor Westpac Restoration, Inc.  
Name

Case number (If known) \_\_\_\_\_

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership***Unbilled Labor, Storage and Freight, Vulcan (Flying Heritage)**\$172,262.4478. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$176,250.96**79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor Westpac Restoration, Inc.  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$92,227.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$34,952.02</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$9,800.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$17,262.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>+ \$176,250.96</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$330,491.98</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$330,491.98</u>

**Fill in this information to identify the case:**

Debtor name **Westpac Restoration, Inc.**

United States Bankruptcy Court for the: DISTRICT OF COLORADO, DENVER DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

**12/15**

**Be as complete and accurate as possible.**

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.



**Fill in this information to identify the case:**Debtor name **Westpac Restoration, Inc.**United States Bankruptcy Court for the: **DISTRICT OF COLORADO, DENVER DIVISION**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Colorado Dept. of Revenue</b>  <b>1375 Sherman St</b> <b>Denver, CO 80261-3000</b>  Date or dates debt was incurred <b>10/31/2015</b>  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Amended Income Tax</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,083.00</b>	<b>\$4,083.00</b>
2.2	Priority creditor's name and mailing address <b>Colorado Dept. of Revenue</b>  <b>1375 Sherman St</b> <b>Denver, CO 80261-3000</b>  Date or dates debt was incurred <b>8/16/2017-8/31/2017</b>  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Payroll tax withholdings</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,113.45</b>	<b>\$2,113.45</b>

Debtor	<b>Westpac Restoration, Inc.</b> Name	Case number (if known)	
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2.3	Priority creditor's name and mailing address <b>El Paso Treasurer</b>  <b>1675 Garden of the Gods Rd</b> <b>Colorado Springs, CO 80907-9444</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$27,002.00</b> <b>\$27,002.00</b>
Date or dates debt was incurred  <hr/> Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Basis for the claim: <b>2017 Real Estate Tax Pro Rated</b>  <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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2.4	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>Bonnie Harmel</b> <b>1999 Broadway MSC 5012</b> <b>Denver, CO 80202-3025</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$6,878.84</b> <b>\$6,878.84</b>
Date or dates debt was incurred  <hr/> Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Basis for the claim:  <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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2.5	Priority creditor's name and mailing address <b>Kaiser Permanente</b>  <b>PO Box 711697</b> <b>Denver, CO 80271-1697</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$24,151.44</b> <b>\$24,151.44</b>
Date or dates debt was incurred <b>12/1/16 - 11/30/17</b>  <hr/> Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)		Basis for the claim: <b>Employee Health Insurance</b>  <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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2.6	Priority creditor's name and mailing address <b>WestPac Restorations Inc.</b> <b>401K/Profit Sh</b>  <b>765 Aviation Way</b> <b>Colorado Springs, CO 80916-2740</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$6,000.00</b> <b>\$6,000.00</b>
Date or dates debt was incurred <b>11/2017 - 7/15/2017</b>  <hr/> Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)		Basis for the claim: <b>Employer require Match</b>  <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	Name	Case number (if known)
3.1	<b>Westpac Restoration, Inc.</b> <b>Aircraft Spruce &amp; Specialty Co.</b> <b>225 Airport Circle PO Box 4000</b> <b>Corona, CA 92878-4000</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$49.35</b>
3.2	<b>Alan J. Wojciak</b> <b>15033 Snowy Pine Pt</b> <b>Colorado Springs, CO 80908-1594</b> Date(s) debt was incurred <u>2009-2017</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: 50% of Hardware sold</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$59,064.00</b>
3.3	<b>Anderson Aeromotive, Inc.</b> <b>824 N D St, PO Box 49</b> <b>Grangeville, ID 83530-1138</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$2,613.00</b>
3.4	<b>ATT Mobility</b> <b>PO Box 6463</b> <b>Carol Stream, IL 60197-6463</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>2713</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Cell phone Service / Cell Phone</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$1,141.04</b>
3.5	<b>Bearing &amp; Drive Systems, Inc.</b> <b>14888 Foltz Pkwy</b> <b>Strongsville, OH 44149-4725</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$86.44</b>
3.6	<b>Bonaco, Inc.</b> <b>1846 W 11th St Unit 1</b> <b>Upland, CA 91786-3591</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$70.00</b>
3.7	<b>Card Member Services</b> <b>PO Box 790408</b> <b>Saint Louis, MO 63179-0408</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>6468</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Unsecured Visa Credit Line</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$1,462.00</b>

Debtor Name	Case number (if known)
<b>Westpac Restoration, Inc.</b>	
<b>3.8</b> Nonpriority creditor's name and mailing address <b>Centurylink</b>  <b>PO Box 91155</b> <b>Seattle, WA 98111-9255</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$552.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Telephone-Internet Service</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.9</b> Nonpriority creditor's name and mailing address <b>Colorado Buys Local</b>  <b>3647 County Road 5</b> <b>Divide, CO 80814-9104</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$300.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Website Hosting</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.10</b> Nonpriority creditor's name and mailing address <b>Colorado Springs Utilities</b>  <b>PO Box 340</b> <b>Colorado Springs, CO 80901-0340</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$1,700.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Utilities gas, electric, water</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.11</b> Nonpriority creditor's name and mailing address <b>Consolidated Electrical Distributors Inc</b>  <b>127 W Moreno Ave</b> <b>Colorado Springs, CO 80903-3921</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$45.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: _____</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.12</b> Nonpriority creditor's name and mailing address <b>Google Inc.</b>  <b>1600 Amphitheatre Pkwy</b> <b>Mountain View, CA 94043-1351</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$25.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: G Suite Internet Email Service</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.13</b> Nonpriority creditor's name and mailing address <b>Home Depot Credit Services</b> <b>Dept 32 - 2010492928</b> <b>PO Box 9001030</b> <b>Louisville, KY 40290</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$200.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: _____</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.14</b> Nonpriority creditor's name and mailing address <b>Office Depot</b>  <b>PO Box 78004</b> <b>Phoenix, AZ 85062-8004</b>  Date(s) debt was incurred <u>07-2017</u> Last 4 digits of account number <u>5507</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$100.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: Office Supplies</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name	Case number (if known)
<b>Westpac Restoration, Inc.</b> Name <hr/>	
<b>3.15</b> Nonpriority creditor's name and mailing address <b>Sirius XM Radio Inc.</b>  <b>1221 Avenue of the Americas</b> <b>New York, NY 10020-1001</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$54.99</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>XM Aviation Weather</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.16</b> Nonpriority creditor's name and mailing address <b>Temperature Processing</b>  <b>10477 Weld County Road 7</b> <b>Longmont, CO 80504-9460</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$733.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.17</b> Nonpriority creditor's name and mailing address <b>UPS</b>  <b>PO Box 577</b> <b>Carol Stream, IL 60132-0577</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$537.96</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.18</b> Nonpriority creditor's name and mailing address <b>Verizon Wireless</b>  <b>PO Box 660108</b> <b>Dallas, TX 75266-0108</b> Date(s) debt was incurred ____ Last 4 digits of account number <u><b>0001</b></u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$50.08</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.19</b> Nonpriority creditor's name and mailing address <b>Vintage Radials Inc.</b>  <b>1582 Goodrick Dr # 8A</b> <b>Tehachapi, CA 93561-1672</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$100.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.20</b> Nonpriority creditor's name and mailing address <b>Vulcan Warbirds Inc.</b>  <b>505 5th Ave S Ste 900</b> <b>Seattle, WA 98104-3821</b> Date(s) debt was incurred <u><b>2010 - 2017</b></u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$1,308,452.00</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Contract Dispute</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.21</b> Nonpriority creditor's name and mailing address <b>Waste Management of Colorado Springs</b>  <b>PO Box 78251</b> <b>Phoenix, AZ 85062-8251</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$232.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Trash Service</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Westpac Restoration, Inc.**  
Name

Case number (if known)

3.22 Nonpriority creditor's name and mailing address  
**William R. Klaers****11610 Round Table Ct  
Colorado Springs, CO 80908-4605**Date(s) debt was incurred **2009-2017**

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

**\$59,064.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **50% of Hardware sold**Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Centralized Insolvency Office PO Box 7346 Philadelphia, PA 19101-7346</b>	Line <b>2.4</b>  <input type="checkbox"/> Not listed. Explain	—
4.2	<b>Chad S. Caby 1200 17th St Ste 3000 Denver, CO 80202-5855</b>	Line <b>3.20</b>  <input type="checkbox"/> Not listed. Explain	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <b>70,228.73</b>
5b. +	\$ <b>1,436,631.86</b>
5c.	\$ <b>1,506,860.59</b>

**Fill in this information to identify the case:**Debtor name Westpac Restoration, Inc.United States Bankruptcy Court for the: DISTRICT OF COLORADO, DENVER DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Ground Lease**State the term remaining **Expires 12/31/2017**

List the contract number of any government contract \_\_\_\_\_

**National Museum of World War II Aviation  
755 Aviation Way  
Colorado Springs, CO 80916-2740**2.2. State what the contract or lease is for and the nature of the debtor's interest **Aircraft Restoration Agreement**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Vulcan Warbirds Inc.  
505 5th Ave S Ste 900  
Seattle, WA 98104-3821**2.3. State what the contract or lease is for and the nature of the debtor's interest **Building Lease**State the term remaining **Expires 12/31/2017**

List the contract number of any government contract \_\_\_\_\_

**William R. Klaers LLC  
11610 Round Table Ct  
Colorado Springs, CO 80908-4605**

**Fill in this information to identify the case:**Debtor name Westpac Restoration, Inc.United States Bankruptcy Court for the: DISTRICT OF COLORADO, DENVER DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor****Column 2: Creditor****Name****Mailing Address****Name***Check all schedules that apply:*

2.1

Street

City State Zip Code

☐ D  
☐ E/F  
☐ G

2.2

Street

City State Zip Code

☐ D  
☐ E/F  
☐ G

2.3

Street

City State Zip Code

☐ D  
☐ E/F  
☐ G

2.4

Street

City State Zip Code

☐ D  
☐ E/F  
☐ G



**Fill in this information to identify the case:**Debtor name Westpac Restoration, Inc.United States Bankruptcy Court for the: DISTRICT OF COLORADO, DENVER DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**For prior year:**  
From **11/01/2016** to **Filing Date**☒ Operating a business\$566,872.00☐ Other \_\_\_\_\_**For year before that:**  
From **11/01/2015** to **10/31/2016**☒ Operating a business\$1,923,957.00☐ Other \_\_\_\_\_**For the fiscal year:**  
From **11/01/2014** to **10/31/2015**☒ Operating a business\$9,171,177.00☐ Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**For prior year:**  
From **1/01/2016** to **12/31/2016**Int. Inc.\$148.00**For year before that:**  
From **1/01/2015** to **12/31/2015**Ins. Claim / Int. Inc.\$38,276.00**For the fiscal year:**  
From **1/01/2014** to **12/31/2014**Int. Inc.\$451.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

Debtor **Westpac Restoration, Inc.**

Case number (if known) \_\_\_\_\_

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Cardmember Service</b> <b>PO Box 790408</b> <b>Saint Louis, MO 63179-0408</b>	<b>7/7/17;</b> <b>7/25/17;</b> <b>8/24/17</b>	<b>\$19,915.13</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b><u>Unsecured Visa Credit Card</u></b>
3.2. <b>El Paso Country Treasurer</b> <b>PO Box 2018</b> <b>Colorado Springs, CO 80901-2018</b>	<b>6/12/17</b>	<b>\$21,602.16</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b><u>Property Tax</u></b>
3.3. <b>Kaiser Permanente</b> <b>PO Box 711697</b> <b>Denver, CO 80271-1697</b>	<b>6/21/17;</b> <b>7/21/17;</b> <b>8/21/17</b>	<b>\$24,151.44</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b><u>Medical Insurance</u></b>
3.4. <b>Resource Logistics</b> <b>PO Box 573</b> <b>Hudson, WI 54016-0573</b>	<b>7/21/17;</b> <b>7/24/17</b>	<b>\$7,750.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. <b>Williams R. Klears LLC</b> <b>11610 Round Table Ct</b> <b>Colorado Springs, CO 80908-4605</b>	<b>7/3/17; 8/1/17</b>	<b>\$16,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b><u>Rent</u></b>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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Debtor **Westpac Restoration, Inc.**

Case number (if known)

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. William Klaers 11610 Round Table Ct Colorado Springs, CO 80908-4605	9/1/16; 10/1/16; 11/1/16; 12/1/16; 1/1/17; 2/1/17; 3/1/17; 4/1/17; 5/1/17; 6/1/17; 7/1/17; 8/1/17	\$96,000.00	Hangar Rent
4.2. Chesapeake Airways 5592 Airport Rd Salisbury, MD 21804-1540	9/1/16; 9/30/16; 11/1/16; 12/1/16; 12/30/16; 2/1/17; 3/1/17; 3/31/17; 5/1/17; 6/1/17; 6/20/17; 6/30/17	\$24,000.00	Rent

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None
**Part 4: Certain Gifts and Charitable Contributions**

Debtor **Westpac Restoration, Inc.**

Case number (if known)

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
Snow damage to hangar		5/12/16	\$3,818.66

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Lindquist & Vennum LLP 600 17th St Ste 1800 Denver, CO 80202-5402	Retainer	5/11/17	\$25,000.00
Email or website address <a href="http://www.lindquist.com">http://www.lindquist.com</a>			
Who made the payment, if not debtor?			
11.2. Silver & DeBoskey PC 1801 York St Denver, CO 80206-1213		2/6/17; 3/10/17; 4/7/17; 5/2/17; 6/5/17	\$10,854.30
Email or website address <a href="http://www.silverdeboskey.com">http://www.silverdeboskey.com</a>			
Who made the payment, if not debtor?			

Debtor **Westpac Restoration, Inc.**

Case number (if known)

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	<b>BKD, LLP</b> <b>111 S Tejon St # 800</b> <b>Colorado Springs, CO</b> <b>80903-2286</b>		<b>8/10/17;</b> <b>8/28/17</b>	<b>\$10,530.00</b>
	Email or website address <b>http://www.bkd.com/</b>			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained.

Debtor **Westpac Restoration, Inc.**

Case number (if known)

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

**WestPac Restorations of Colorado, Inc.**

Employer identification number of the plan

EIN: **26-2212439**

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Ent PO Box 15819 Colorado Springs, CO 80935-5819	XXXX-8512	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	6/28/17	\$174.43
18.2.	Ent PO Box 15819 Colorado Springs, CO 80935-5819	XXXX-8512	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	6/28/17	\$10.78
18.3.	Ent PO Box 15819 Colorado Springs, CO 80935-5819	XXXX-4317	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	6/28/17	\$130.78
18.4.	Ent PO Box 15819 Colorado Springs, CO 80935-5819	XXXX-4317	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	6/28/17	\$2,122.50
18.5.	Ent PO Box 15819 Colorado Springs, CO 80935-5819	XXXX-1539	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	6/28/17	\$92.07

Debtor **Westpac Restoration, Inc.**

Case number (if known) \_\_\_\_\_

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.6. Ent PO Box 15819 Colorado Springs, CO 80935-5819	XXXX-1539	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	6/28/17	\$5,748.09

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Jim Tobul		Corsair project and Inventory	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Feenix Partners		P-38, P-47 &. F6F Inventory	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
William Klaers & Alan Wojciak		TBM Aircraft Cessna 182 Aircraft Manuals, P-47 Inventory, P-38 Inventory, F7F Inventory, Wheels, Brakes, General, Radios, Instruments Armament & Inventory, Propeller Inventories, Hardware Inventory, Parts Inventory, Tools	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Alan Wojciak		RV-10 Project, Tools	\$0.00

Debtor **Westpac Restoration, Inc.**

Case number (if known)

Owner's name and address	Location of the property	Describe the property	Value
William Klaers		B-25 Parts, 3442G Project spares, Rigging and construction equipment and tools	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Neal Melton		P-47 Inventory and Projects	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Greatest Generation Naval Museum		Equipment and Parts	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
National Museum of World War II Aviation		100 Ton Press	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
William Klaers & Neal Melton		Propeller Inventory	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
WestPac Propeller Service		Propeller shop, tool, equipment, manuals, parts	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
William Klaers		Chesapeake Inventory	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Alan Wojciak		Chesapeake Inventory	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Ricky Neal Melton		Chesapeake Inventory	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
James Tobul		Chesapeake Inventory	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
William Barclays		Aircraft, Employee Tools, Vehicles, Manuals, Propeller Tools, Propeller Shop	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
William Klaers		Aircraft, Employee Tools, Vehicles, Manuals, Propeller Tools, Propeller Shop	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Alan Wojciak		Aircraft, Employee Tools, Vehicles, Manuals, Propeller Tools, Propeller Shop	\$0.00



Debtor **Westpac Restoration, Inc.**

Case number (if known)

Owner's name and address	Location of the property	Describe the property	Value
David Gallup		Aircraft, Employee Tools, Vehicles, Manuals, Propeller Tools, Propeller Shop	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Rodolfo & Scott Klaers		Aircraft, Employee Tools, Vehicles, Manuals, Propeller Tools, Propeller Shop	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Angelica Wilson		Aircraft, Employee Tools, Vehicles, Manuals, Propeller Tools, Propeller Shop	\$0.00

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☐ No.
- ☒ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
	OSHA 7935 E Prentice Ave Ste 209 Greenwood Village, CO 80111-2714	Citations for multiple OSHA related violations	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.
- ☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
WestPac Restorations, Inc. 765 Aviation Way Colorado Springs, CO 80916-2740	OSHA 7935 E Prentice Ave Ste 209 Greenwood Village, CO 80111-2714	Citations for multiple OSHA related violations	5/25/17

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Debtor **Westpac Restoration, Inc.**

Case number (if known)

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. **WestPac Restorations, Inc.**  
**765 Aviation Way**  
**Colorado Springs, CO**  
**80916-2740**

**Aircraft restorations**EIN: **33-0764961**From-To **1998 - 10/25/2011****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **BKD, LLP**  
**111 S Tejon St # 800**  
**Colorado Springs, CO 80903-2286**

**2008 to Present**

26a.2. **Angelica Wilson**  
**765 Aviation Way**  
**Colorado Springs, CO 80916-2740**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Angelica Wilson**  
**765 Aviation Way**  
**Colorado Springs, CO 80916-2740**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Debtor **Westpac Restoration, Inc.**

Case number (if known)

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
William R. Klaers	11610 Round Table Ct Colorado Springs, CO 80908-4605	President / Treasurer	50
Alan J. Wojciak	15033 Snowy Pine Pt Colorado Springs, CO 80908-1594	Vice President / Secretary	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	William R. Klaers 11610 Round Table Ct Colorado Springs, CO 80908-4605	\$8,000 building lease to LLC; \$6,000 salary per month		
	Relationship to debtor President / Treasurer			
30.2	Alan J. Wojciak 15033 Snowy Pine Pt Colorado Springs, CO 80908-1594	\$6,774 salary per month		
	Relationship to debtor Vice President / Secretary			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation

WestPac Restorations Inc.

Employer Identification number of the parent corporation

EIN: 33-0764961

Debtor Westpac Restoration, Inc.

Case number (if known) \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 1, 2017/s/ William R. Klaers

Signature of individual signing on behalf of the debtor

William R. Klaers

Printed name

Position or relationship to debtor President / TreasurerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- ☒ No
- ☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**District of Colorado, Denver Division**

In re **Westpac Restoration, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \_\_\_\_\_ \$ \_\_\_\_\_

Prior to the filing of this statement I have received \_\_\_\_\_ \$ \_\_\_\_\_

Balance Due \_\_\_\_\_ \$ \_\_\_\_\_

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \_\_\_\_\_ \$ **25,000.00**

The undersigned shall bill against the retainer at an hourly rate of \_\_\_\_\_ \$ **345.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

**For compensation during postpetition period, hourly pursuant to Written Agreement and Application to Employ as Counsel.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re **Westpac Restoration, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**September 1, 2017**

*Date*

**/s/ Ethan Birnberg**

**Ethan Birnberg**

*Signature of Attorney*

**Lindquist & Vennum LLP - Denver**

**600 17th St Ste 1800  
Denver, CO 80202-5402**

**ebirnberg@lindquist.com**

*Name of law firm*

United States Bankruptcy Court  
District of Colorado, Denver Division

IN RE:

Case No. \_\_\_\_\_

Westpac Restoration, Inc.

Chapter 11

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: September 1, 2017

Signature: /s/ William R. Klaers

**William R. Klaers, President / Treasurer**

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any

Aircraft Spruce & Specialty Co.  
225 Airport Circle PO Box 4000  
Corona, CA 92878-4000

Alan J. Wojciak  
15033 Snowy Pine Pt  
Colorado Springs, CO 80908-1594

Anderson Aeromotive, Inc.  
824 N D St, PO Box 49  
Grangeville, ID 83530-1138

ATT Mobility  
PO Box 6463  
Carol Stream, IL 60197-6463

Bearing & Drive Systems, Inc.  
14888 Foltz Pkwy  
Strongsville, OH 44149-4725

Bonaco, Inc.  
1846 W 11th St Unit 1  
Upland, CA 91786-3591

Card Member Services  
PO Box 790408  
Saint Louis, MO 63179-0408



Centralized Insolvency Office  
PO Box 7346  
Philadelphia, PA 19101-7346

Centurylink  
PO Box 91155  
Seattle, WA 98111-9255

Chad S. Caby  
1200 17th St Ste 3000  
Denver, CO 80202-5855

Colorado Buys Local  
3647 County Road 5  
Divide, CO 80814-9104

Colorado Dept. of Revenue  
1375 Sherman St  
Denver, CO 80261-3000

Colorado Springs Utilities  
PO Box 340  
Colorado Springs, CO 80901-0340

Consolidated Electrical Distributors Inc  
127 W Moreno Ave  
Colorado Springs, CO 80903-3921

El Paso Treasurer  
1675 Garden of the Gods Rd  
Colorado Springs, CO 80907-9444

Google Inc.  
1600 Amphitheatre Pkwy  
Mountain View, CA 94043-1351

Home Depot Credit Services  
Dept 32 - 2010492928  
PO Box 9001030  
Louisville, KY 40290

Internal Revenue Service  
Bonnie Harmel  
1999 Broadway MSC 5012  
Denver, CO 80202-3025

Kaiser Permanente  
PO Box 711697  
Denver, CO 80271-1697

National Museum of World War II Aviation  
755 Aviation Way  
Colorado Springs, CO 80916-2740

Office Depot  
PO Box 78004  
Phoenix, AZ 85062-8004

Pinnacol Assurance  
PO Box 561434  
Denver, CO 80256-1434

Sirius XM Radio Inc.  
1221 Avenue of the Americas  
New York, NY 10020-1001

Temperature Processing  
10477 Weld County Road 7  
Longmont, CO 80504-9460

UPS  
PO Box 577  
Carol Stream, IL 60132-0577

Verizon Wireless  
PO Box 660108  
Dallas, TX 75266-0108

Vintage Radials Inc.  
1582 Goodrick Dr # 8A  
Tehachapi, CA 93561-1672

Vulcan Warbirds Inc.  
505 5th Ave S Ste 900  
Seattle, WA 98104-3821

Waste Management of Colorado Springs  
PO Box 78251  
Phoenix, AZ 85062-8251

WestPac Restorations Inc. 401K/Profit Sh  
765 Aviation Way  
Colorado Springs, CO 80916-2740

William R. Klaers  
11610 Round Table Ct  
Colorado Springs, CO 80908-4605

William R. Klaers LLC  
11610 Round Table Ct  
Colorado Springs, CO 80908-4605

ADDITIONS: ITEM DESCRIPTION	YEAR ACQUIRED:	ORIGINAL INSTALLED COST:	PURCHASED NEW:	PURCHASED USED:	Current Value	Valuation Source
Furniture Row	2009	932.21	X		75	Craiglist
American Furniture	2009	1748.67	X		150	Craiglist
Filing Cabinets	2005	700		X	50	Craiglist
Total 206 A/B 39					275	

HP Large Format Printer	2007	2257	X		250	Ebay
Fujitsu Scanner	2011	964.99	X		100	Ebay
Brother 9970 Printer	2012	590.69	X		125	Ebay
Samsung Series 7 Laptop	2012	1114.78	X		175	Ebay
Macbook Air 13"	2012	1610.99	X		240	Ebay
2 Lenovo Docking Stations	2012	756.73	X		32	Ebay
ThinkPad W530	2012	2153.46	X		298	Ebay
Tamron sp 70-200mm	2013	1,614	X		235	BH PhotoVideo
Canon 5D	2013	3,244	X		428	BH PhotoVideo
Peplink 310	2013	1,645	X		270	Est from BPL-210 Ebay
Canon 600EX-RT	2013	628	X		180	BH PhotoVideo
Canon EF 100mm macro	2013	969	X		281	BH PhotoVideo
APC SUA48XLBP Battery	2013	633	X		0	4 year old lead acid batteries
StarTech KVM	2013	322	X		80	Ebay
Synology DS1813P NAS	2013	1,089	X		400	Ebay
Epson Stylus Pro 3880	2014	1,419	X		350	Ebay
Surface Pro 2	2014	1,947	X		150	Ebay
Iphone 6	2014	430	X		130	Ebay
Iphone 6	2014	430	X		130	Ebay
APC UPS SMT1500	2014	452	X		75	Ebay
Peplink BPL-210	2014	1,000	X		180	Ebay
Samsung Note 4	2014	339	X		114	Ebay
Synology DS1513+	2014	1,646	X		300	Ebay
Samsung 840 SSD	2014	254	X		60	Ebay
Samsung 850 SSD	2014	574	X		70	Ebay
Microsoft Surface Pro 3	2015	2466	X		219	Ebay
Sony A6000	2015	646	X		41	BH PhotoVideo
Sony A7RII	2015	3,444	X		1225	BH PhotoVideo
Sony FE 24-240mm	2015	1,076	X		350	BH PhotoVideo
Sony VGC-2EM	2015	351	X		80	Ebay
Sony Flash HVL-F43M	2015	431	X		150	Ebay
Metabone Sony E to Canon	2015	431	X		100	BH PhotoVideo
Macbook 2015 12"	2016	1,732	X		450	cashforyoumac
Samsung SSD	2016	579	X		100	Est
X-tronics Soldering Station	2016	254	X		136	Ebay
Digital Loggers Power Panel	2016	334	X		100	Ebay
Asus Monitor	2016	325	X		100	Ebay
Asus Monitor	2016	325	X		100	Ebay
Asus Monitor	2016	325	X		100	Ebay
Asus Monitor	2016	325	X		100	Ebay
Asus Monitor	2016	325	X		100	Ebay
Asus Monitor	2016	325	X		100	Ebay
Lenovo Desktop	2016	730	X		160	Used computer Google Search
Lenovo Desktop	2016	730	X		160	Used computer Google Search
Lenovo Micro Desktop	2016	835	X		300	Newegg
APC UPS	2016	475	X		115	Ebay
Sony 70-200mm Camera Lense	2016	1,741	X		586	BH PhotoVideo
Total 206 A/B 41					9525	

ForkLift	2004	10063		X	6000	60% of cost
ForkLift	2011	6000		X	2500	42% of cost
Miller Dynasty 200 Tig Welder	2013	5,107	X		2200	Danarttools.com
Enco 8" rotary table	2013	300	X		100	
Horiz Band Saw	2013	1,362	X		300	Ebay
Aircraft Scales	2016	2,500		X	2000	
Shelving	2003	11292	X		3950	35% of cost
Shelving	2004	607	X		212	35% of cost
Total 206 A/B 50					17262	

Total

27062

## ATTACHMENT TO SCHEDULE A/B, 3.1

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1 Ent	Checking	6810	75,341
3.2 Ent	Saving	8101	2,939
3.3 Ent	Saving	8102	0.52
3.4 Ent	Saving	6800	538
3.5 Ent	Checking	2710	13,188
3.6 Ent	Saving	2700	100
			92,107

1:01 PM

## WestPac Restorations Inc. of Colorado

08/30/17

## Balance Sheet

Accrual Basis

As of August 30, 2017

Aug 30, 17

## ASSETS

## Current Assets

## Checking/Savings

General Account

75,341.39

General Account - Feenix Saving

2,939.52

General Account - Saving

537.69

General Account - Saving Proj

0.52

Payroll

13,187.84

Payroll - Saving

100.10

Petty Cash

120.00

Total Checking/Savings

92,227.06

## Accounts Receivable

Accounts Receivable

90,029.44

Total Accounts Receivable

90,029.44

## Other Current Assets

Accounts Receivable BKD Clear

78.00

Total Other Current Assets

78.00

Total Current Assets

182,334.50

## Fixed Assets

Accumulated Depreciation

-55,585.15

Furniture and Equipment

36,078.60

Office Equipment Major Items

20,989.66

Total Fixed Assets

1,483.11

## Other Assets

Due From David Gallup

3,988.52

Total Other Assets

3,988.52

## TOTAL ASSETS

**187,806.13**

## LIABILITIES &amp; EQUITY

## Liabilities

## Current Liabilities

Accounts Payable

BK&amp;AW Hardware

118,128.34

Total Accounts Payable

118,128.34

## Other Current Liabilities

Accrued Real Estate Taxes

36,000.00

Pension Payable

9,600.00

Total Other Current Liabilities

45,600.00

Total Current Liabilities

163,728.34

Total Liabilities

163,728.34

## Equity

Capital Stock

187,920.28

Retained Earnings

132,439.74

Net Income

-296,282.23

Total Equity

24,077.79

## TOTAL LIABILITIES &amp; EQUITY

**187,806.13**



1:04 PM

08/30/17

**WestPac Restorations Inc. of Colorado****Statement of Cash Flows**

November 1, 2016 through September 1, 2017

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	Nov 1, '16 - Sep 1, 17
<b>OPERATING ACTIVITIES</b>	
Net Income	-298,080.30
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Receivable	137,606.41
Accounts Receivable BKD Clear	145,358.51
Due From West Prop. Service	1,446.00
BK&AW Hardware	1,795.33
Cardmember Service	-12,027.79
Accounts Payable BKD Clear	-39,706.58
Accrued Payroll	-22,256.13
Accrued Real Estate Taxes	-3.61
Pension Payable	-2,464.45
Net cash provided by Operating Activities	-88,332.61
<b>INVESTING ACTIVITIES</b>	
Due From David Gallup	-3,988.52
Net cash provided by Investing Activities	-3,988.52
Net cash increase for period	-92,321.13
Cash at beginning of period	182,750.12
Cash at end of period	<u>90,428.99</u>

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**WestPac Restorations Inc. of Colorado**

08/30/17

**Profit & Loss**

Accrual Basis

November 1, 2016 through September 1, 2017

Nov 1, '16 - Sep 1, 17

**Ordinary Income/Expense****Income**

Cardmember Services Points 4,129.80

Miscellaneous Income 4,739.05

**Sales**

Labor 445,042.06

Materials 309,614.09

Sales - Other 77,000.00

**Total Sales** 831,656.15**Total Income** 840,525.00**Expense**

Advertising and Promotion 1,764.35

Airport Security Badges 189.50

**Automobile Expense**

Promotion and Travel 6,354.00

Service 1,114.91

Automobile Expense - Other 1.50

**Total Automobile Expense** 7,470.41**AV Gas** 6,943.52**Bad Debts** 1,734.98**Bank Service Charges** 78.09**Computer and Internet Expenses** 252.78**Donations** 250.00**Dues and Subscriptions** 323.00**Employee Advances**

Gallup, David Advance 0.00

**Total Employee Advances** 0.00**Equipment** 219.00**Insurance Expense**

Health Insurance 78,787.04

Worker's Compensation 1,253.00

Insurance Expense - Other 26,687.00

**Total Insurance Expense** 106,727.04**Interest Expense** 25.00**Janitorial** 1,720.00**Legal & Professional**

Legal 35,854.30

Legal &amp; Professional - Other 17,920.00

**Total Legal & Professional** 53,774.30**Materials** 285,676.37**MEMBERSHIP FEES** 597.00**Office****Equipment****Cell Phone**

Software 158.18

Cell Phone - Other 277.46

**Total Cell Phone** 435.64**Equipment - Other** 245.28**Total Equipment** 680.92

1:05 PM

**WestPac Restorations Inc. of Colorado**

08/30/17

**Profit & Loss**

Accrual Basis

November 1, 2016 through September 1, 2017

	Nov 1, '16 - Sep 1, 17
Equipment Repair	156.25
Furnishings	67.89
Reference	-4.00
Office - Other	145.43
<b>Total Office</b>	<b>1,046.49</b>
<b>Office Supplies</b>	
Computer Hardware	
Other - Hardware	2,562.33
Computer Hardware - Other	4,037.75
<b>Total Computer Hardware</b>	<b>6,600.08</b>
Shipping	82.95
Software	
IPad	26.77
Mac Software	240.44
Software - Other	815.41
<b>Total Software</b>	<b>1,082.62</b>
<b>Office Supplies - Other</b>	<b>3,242.41</b>
<b>Total Office Supplies</b>	<b>11,008.06</b>
<b>OSHA Training</b>	<b>232.00</b>
<b>Payroll Expenses</b>	
Corp Officers Accrued	0.00
<b>401K Expenses</b>	
401K Employee Contribution	45,540.71
401K Employee Loan Repayment	12,868.26
401K Expenses - Other	11,552.39
<b>Total 401K Expenses</b>	<b>69,961.36</b>
Andrikopoulos, Panagiota	10,174.91
Barclay, William	28,459.51
Cox, Douglas	10,043.12
Gallup, David	27,955.28
Klaers, Scott	34,457.79
Klaers, William	7,686.24
McFadden, Terrence	12,496.77
Payroll Seivices	6,508.49
Payroll Taxes	
CO W-H	15,178.85
Federal	114,191.94
<b>Total Payroll Taxes</b>	<b>129,370.79</b>
Serafin, Rodolfo	37,979.87
Wilson, Angelica	32,243.06
Wojciak, Alan	31,892.17
Payroll Expenses - Other	-20,742.00
<b>Total Payroll Expenses</b>	<b>418,487.36</b>
<b>Penalties - Fines</b>	<b>1,770.00</b>
<b>Postage and Delivery</b>	<b>19,191.42</b>
<b>Rent Expense</b>	<b>111,676.72</b>
<b>Repairs and Maintenance</b>	
Equipment Maintenance	325.47
Repairs and Maintenance - Other	4,656.45
<b>Total Repairs and Maintenance</b>	<b>4,981.92</b>

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**WestPac Restorations Inc. of Colorado**

08/30/17

**Profit & Loss**

Accrual Basis

November 1, 2016 through September 1, 2017

---

	Nov 1, '16 - Sep 1, 17
Security	1,139.88
Shop Supplies	8,589.37
Small Tools	127.32
Tax	0.00
Taxes - Personal Property	372.22
Taxes - Property	43,200.72
Travel Expense	
Lodging	254.35
Meals	145.43
Travel Expense - Other	6,908.76
Total Travel Expense	7,308.54
Usage - Tax	400.34
Utilities	
Disposal - Hzmatt	1,657.10
Disposal - Trash	2,391.83
Internet	
Earthlink.net	131.70
MSN.com	28.46
Wireless Internet	500.80
Internet - Other	338.53
Total Internet	999.49
Telephone	
Wireless	4,305.72
Telephone - Other	5,697.28
Total Telephone	10,003.00
Utilities - Other	26,468.70
Total Utilities	41,520.12
Total Expense	1,138,797.82
Net Ordinary Income	-298,272.82
Other Income/Expense	
Other Income	
Interest Income	192.52
Total Other Income	192.52
Net Other Income	192.52
Net Income	<u>-298,080.30</u>

<b>Form 1120</b> Department of the Treasury Internal Revenue Service		<b>U.S. Corporation Income Tax Return</b> For calendar year 2015 or tax year beginning <u>11/01/2015</u> , ending <u>10/31/2016</u> Information about Form 1120 and its separate instructions is at <a href="http://www.irs.gov/form1120">www.irs.gov/form1120</a> .				OMB No. 1545-0123 <b>2015</b>	
<b>A Check if:</b> 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>		<b>NAME</b> <b>TYPE OR PRINT</b> WESTPAC RESTORATIONS, INC. OF COLORADO Number, street, and room or suite no. If a P.O. box, see instructions. 765 AVIATION WAY City or town, state, or province, country, and ZIP or foreign postal code COLORADO SPRINGS, CO 80916				<b>B Employer identification number</b> 26-2212439 <b>C Date incorporated</b> 05/01/2008 <b>D Total assets (see instructions)</b> \$ 558,752.	
<b>E Check if:</b> (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change							
Income	1a Gross receipts or sales . . . . .				1a	1,961,876.	
	b Returns and allowances . . . . .				1b		
	c Balance. Subtract line 1b from line 1a . . . . .				1c	1,961,876.	
	2 Cost of goods sold (attach Form 1125-A) . . . . .				2	988,266.	
	3 Gross profit. Subtract line 2 from line 1c . . . . .				3	973,610.	
	4 Dividends (Schedule C, line 19) . . . . .				4		
	5 Interest . . . . .				5	357.	
	6 Gross rents . . . . .				6		
	7 Gross royalties . . . . .				7		
	8 Capital gain net income (attach Schedule D (Form 1120)) . . . . .				8	6,737.	
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) . . . . .				9		
10 Other income (see instructions - attach statement) . . . . . SEE. STATEMENT. 1.				10	843.		
11 Total income. Add lines 3 through 10 . . . . .				11	981,547.		
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (see instructions - attach Form 1125-E) . . . . .				12	57,288.	
	13 Salaries and wages (less employment credits) . . . . .				13	415,531.	
	14 Repairs and maintenance . . . . .				14	11,271.	
	15 Bad debts . . . . .				15		
	16 Rents . . . . .				16	135,569.	
	17 Taxes and licenses . . . . . SEE. STATEMENT. 2.				17	81,619.	
	18 Interest . . . . .				18		
	19 Charitable contributions . . . . .				19		
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) . . . . .				20	1,144.	
	21 Depletion . . . . .				21		
	22 Advertising . . . . .				22	540.	
	23 Pension, profit-sharing, etc., plans . . . . .				23	15,938.	
	24 Employee benefit programs . . . . .				24	116,811.	
	25 Domestic production activities deduction (attach Form 8903) . . . . .				25		
	26 Other deductions (attach statement) . . . . . SEE. STATEMENT. 3.				26	169,550.	
	27 Total deductions. Add lines 12 through 26 . . . . .				27	1,005,261.	
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11				28	-23,714.	
29a Net operating loss deduction (see instructions) . . . . . 29a NONE				STMT 4			
b Special deductions (Schedule C, line 20) . . . . . 29b							
c Add lines 29a and 29b . . . . .				29c	NONE		
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28 (see instructions) . . . . .				30	-23,714.	
	31 Total tax (Schedule J, Part I, line 11) . . . . .				31	NONE	
	32 Total payments and refundable credits (Schedule J, Part II, line 21) . . . . .				32	18,240.	
	33 Estimated tax penalty (see instructions). Check if Form 2220 is attached. <input type="checkbox"/> <input checked="" type="checkbox"/>				33		
	34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed . . . . .				34		
	35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid . . . . .				35	18,240.	
	36 Enter amount from line 35 you want: Credited to 2016 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>				36	18,240.	
<b>Sign Here</b> Signature of officer _____ Date _____ Title _____		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					
<b>Paid Preparer Use Only</b> Print/Type preparer's name Preparer's signature Date TAD A GOODENBOUR, CPA _____ Firm's name <input checked="" type="checkbox"/> BKD, LLP Firm's address <input checked="" type="checkbox"/> 111 SOUTH TEJON, SUITE 800 COLORADO SPRINGS, CO 80903-9848		Check <input type="checkbox"/> if self-employed PTIN <input checked="" type="checkbox"/> 1795 Firm's EIN <input checked="" type="checkbox"/> 44-0160260 Phone no. 719 471-4290					

For Paperwork Reduction Act Notice, see separate instructions.

Form 1120 (2015)

Schedule C Dividends and Special Deductions (see instructions)		(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock) . . . . .		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock) . . . . .		80	
3	Dividends on debt-financed stock of domestic and foreign corporations . . . .		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities . .		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities . . .		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs . .		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs . . .		80	
8	Dividends from wholly owned foreign subsidiaries . . . . .		100	
9	<b>Total.</b> Add lines 1 through 8. See instructions for limitation . . . . .			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958 . . . . .		100	
11	Dividends from affiliated group members . . . . .		100	
12	Dividends from certain FSCs . . . . .		100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12 .			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) . . . .			
15	Foreign dividend gross-up . . . . .			
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3 . . . . .			
17	Other dividends . . . . .			
18	Deduction for dividends paid on certain preferred stock of public utilities . . . .			
19	<b>Total dividends.</b> Add lines 1 through 17. Enter here and on page 1, line 4 . . ►			
20	<b>Total special deductions.</b> Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b . . . . . ►			

**Schedule J Tax Computation and Payment** (see instructions)

**Part I-Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)), . . . ▶	<input checked="" type="checkbox"/>		
2	Income tax. Check if a qualified personal service corporation (see instructions), . . . ▶	<input type="checkbox"/>	2	NONE
3	Alternative minimum tax (attach Form 4626) . . . . .		3	NONE
4	Add lines 2 and 3 . . . . .		4	NONE
5a	Foreign tax credit (attach Form 1118) . . . . .	5a		
b	Credit from Form 8834 (see instructions) . . . . .	5b		
c	General business credit (attach Form 3800) . . . . .	5c		
d	Credit for prior year minimum tax (attach Form 8827) . . . . .	5d		
e	Bond credits from Form 8912, . . . . .	5e		
6	<b>Total credits.</b> Add lines 5a through 5e . . . . .		6	
7	Subtract line 6 from line 4 . . . . .		7	NONE
8	Personal holding company tax (attach Schedule PH (Form 1120)), . . . . .		8	
9a	Recapture of investment credit (attach Form 4255) . . . . .	9a		
b	Recapture of low-income housing credit (attach Form 8611) . . . . .	9b		
c	Interest due under the look-back method - completed long-term contracts (attach Form 8697), . . . . .	9c		
d	Interest due under the look-back method - income forecast method (attach Form 8866) . . . . .	9d		
e	Alternative tax on qualifying shipping activities (attach Form 8902), . . . . .	9e		
f	Other (see instructions - attach statement), . . . . .	9f		
10	<b>Total.</b> Add lines 9a through 9f . . . . .		10	
11	<b>Total tax.</b> Add lines 7, 8, and 10. Enter here and on page 1, line 31 . . . . .		11	NONE

**Part II-Payments and Refundable Credits**

12	2014 overpayment credited to 2015 . . . . .	12	
13	2015 estimated tax payments . . . . .	13	
14	2015 refund applied for on Form 4466 . . . . .	14	( )
15	Combine lines 12, 13, and 14 . . . . .	15	
16	Tax deposited with Form 7004 . . . . .	16	18,240.
17	Withholding (see instructions) . . . . .	17	
18	<b>Total payments.</b> Add lines 15, 16, and 17, . . . . .	18	18,240.
19	Refundable credits from:		
a	Form 2439 . . . . .	19a	
b	Form 4136 . . . . .	19b	
c	Form 8827, line 8c . . . . .	19c	
d	Other (attach statement - see instructions), . . . . .	19d	
20	<b>Total credits.</b> Add lines 19a through 19d . . . . .	20	
21	<b>Total payments and credits.</b> Add lines 18 and 20. Enter here and on page 1, line 32 . . . . .	21	18,240.

**Schedule K Other Information** (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 811310		
b	Business activity ▶ SERVICE		
c	Product or service ▶ AIRCRAFT RESTORATION		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . . If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G), . . . . .		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G), . . . . .		X

Form 1120 (2015)

**Schedule K** Other Information *continued* (see instructions)

				Yes	No
<b>5</b> At the end of the tax year, did the corporation:					
<b>a</b> Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on <b>Form 851</b> , Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.					<input checked="" type="checkbox"/>
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock		
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.					<input checked="" type="checkbox"/>
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital		
<b>6</b> During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.) . . . . . If "Yes," file <b>Form 5452</b> , Corporate Report of Nondividend Distributions. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.					<input checked="" type="checkbox"/>
<b>7</b> At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock? . . . . . For rules of attribution, see section 318. If "Yes," enter:					<input checked="" type="checkbox"/>
(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____					
(c) The corporation may have to file <b>Form 5472</b> , Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____					
<b>8</b> Check this box if the corporation issued publicly offered debt instruments with original issue discount . . . . . <input type="checkbox"/> If checked, the corporation may have to file <b>Form 8281</b> , Information Return for Publicly Offered Original Issue Discount Instruments.					
<b>9</b> Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____					
<b>10</b> Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____					
<b>11</b> If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here . . . . . <input type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.					
<b>12</b> Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ _____					
<b>13</b> Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000? . . . . . If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ▶ \$ _____					<input checked="" type="checkbox"/>
<b>14</b> Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)? . . . . . If "Yes," complete and attach Schedule UTP.					<input checked="" type="checkbox"/>
<b>15a</b> Did the corporation make any payments in 2015 that would require it to file Form(s) 1099? . . . . .				<input checked="" type="checkbox"/>	
<b>b</b> If "Yes," did or will the corporation file required Forms 1099? . . . . .				<input checked="" type="checkbox"/>	
<b>16</b> During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock? . . . . .					<input checked="" type="checkbox"/>
<b>17</b> During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction? . . . . .					<input checked="" type="checkbox"/>
<b>18</b> Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million? . . . . .					<input checked="" type="checkbox"/>



Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash . . . . .		172,570.		182,750.
2a	Trade notes and accounts receivable . . .	238,470.		373,073.	
b	Less allowance for bad debts . . . . .	( )	238,470.	( )	373,073.
3	Inventories . . . . .				
4	U.S. government obligations . . . . .				
5	Tax-exempt securities (see instructions) . .				
6	Other current assets (attach statement) . .	STMT 5	NONE		1,446.
7	Loans to shareholders . . . . .				
8	Mortgage and real estate loans . . . . .				
9	Other investments (attach statement) . . .				
10a	Buildings and other depreciable assets . .	99,842.		57,068.	
b	Less accumulated depreciation . . . . .	( 97,084. )	2,758.	( 55,585. )	1,483.
11a	Depletable assets . . . . .				
b	Less accumulated depletion . . . . .	( )		( )	
12	Land (net of any amortization) . . . . .				
13a	Intangible assets (amortizable only) . . .				
b	Less accumulated amortization . . . . .	( )		( )	
14	Other assets (attach statement) . . . . .				
15	Total assets . . . . .		413,798.		558,752.
<b>Liabilities and Shareholders' Equity</b>					
16	Accounts payable . . . . .		11,641.		179,819.
17	Mortgages, notes, bonds payable in less than 1 year . . . . .				
18	Other current liabilities (attach statement) .	STMT 5	66,838.		70,321.
19	Loans from shareholders . . . . .				
20	Mortgages, notes, bonds payable in 1 year or more . . . . .				
21	Other liabilities (attach statement) . . . .				
22	Capital stock: a Preferred stock . . . . .				
b	Common stock . . . . .	187,920.	187,920.	187,920.	187,920.
23	Additional paid-in capital . . . . .				
24	Retained earnings - Appropriated (attach statement)				
25	Retained earnings - Unappropriated . . .		147,399.		120,692.
26	Adjustments to shareholders' equity (attach statement) . . . . .				
27	Less cost of treasury stock . . . . .		( )		( )
28	Total liabilities and shareholders' equity .		413,798.		558,752.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return**

Note: The corporation may be required to file Schedule M-3 (see instructions).

1	Net income (loss) per books . . . . .	-26,707.	7	Income recorded on books this year not included on this return (itemize): Tax-exempt interest \$ _____	
2	Federal income tax per books . . . . .	2,310.	8	Deductions on this return not charged against book income this year (itemize): a Depreciation . . . . . \$ _____ b Charitable contributions . \$ _____	
3	Excess of capital losses over capital gains . . . . .		9	Add lines 7 and 8 . . . . .	
4	Income subject to tax not recorded on books this year (itemize): _____		10	Income (page 1, line 28) - line 6 less line 9	-23,714.
5	Expenses recorded on books this year not deducted on this return (itemize): a Depreciation . . . . . \$ _____ b Charitable contributions . \$ _____ c Travel and entertainment . \$ _____	683.			
6	Add lines 1 through 5 . . . . .	-23,714.			

**Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)**

1	Balance at beginning of year . . . . .	147,399.	5	Distributions: a Cash . . . . .	
2	Net income (loss) per books . . . . .	-26,707.	b	Stock . . . . .	
3	Other increases (itemize): _____		c	Property . . . . .	
			6	Other decreases (itemize): _____	
			7	Add lines 5 and 6 . . . . .	
4	Add lines 1, 2, and 3 . . . . .	120,692.	8	Balance at end of year (line 4 less line 7)	120,692.

**SCHEDULE G  
(Form 1120)**(Rev. December 2011)  
Department of the Treasury  
Internal Revenue Service**Information on Certain Persons Owning the  
Corporation's Voting Stock**▶ Attach to Form 1120.  
▶ See instructions on page 2.

OMB No. 1545-0123

Name	Employer identification number (EIN)
WESTPAC RESTORATIONS, INC. OF COLORADO	26-2212439

**Part I** **Certain Entities Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock

**Part II** **Certain Individuals and Estates Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock
WILLIAM KLAERS		US	50.000
ALAN J. WOJCIAK		US	50.000

**SCHEDULE O  
(Form 1120)**(Rev. December 2012)  
Department of the Treasury  
Internal Revenue Service**Consent Plan and Apportionment Schedule  
for a Controlled Group**▶ **Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-L, 1120-PC, 1120-REIT, or 1120-RIC.**  
▶ **Information about Schedule O (Form 1120) and its instructions is available at [www.irs.gov/form1120](http://www.irs.gov/form1120).**

OMB No. 1545-0123

Name <b>WESTPAC RESTORATIONS, INC. OF COLORADO</b>	Employer identification number <b>26-2212439</b>
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**Part I Apportionment Plan Information****1** Type of controlled group:

- a ☐ Parent-subsidiary group
- b ☒ Brother-sister group
- c ☐ Combined group
- d ☐ Life insurance companies only

**2** This corporation has been a member of this group:

- a ☒ For the entire year.
- b ☐ From \_\_\_\_\_, until \_\_\_\_\_.

**3** This corporation consents and represents to:

- a ☐ Adopt an apportionment plan. All the other members of this group are adopting an apportionment plan effective for the current tax year which ends on \_\_\_\_\_, and for all succeeding tax years.
- b ☐ Amend the current apportionment plan. All the other members of this group are currently amending a previously adopted plan, which was in effect for the tax year ending \_\_\_\_\_, and for all succeeding tax years.
- c ☐ Terminate the current apportionment plan and not adopt a new plan. All the other members of this group are not adopting an apportionment plan.
- d ☐ Terminate the current apportionment plan and adopt a new plan. All the other members of this group are adopting an apportionment plan effective for the current tax year which ends on \_\_\_\_\_, and for all succeeding tax years.

**4** If you checked box 3c or 3d above, check the applicable box below to indicate if the termination of the current apportionment plan was:

- a ☐ Elected by the component members of the group.
- b ☐ Required for the component members of the group.

**5** If you did not check a box on line 3 above, check the applicable box below concerning the status of the group's apportionment plan (see instructions).

- a ☐ No apportionment plan is in effect and none is being adopted.
- b ☒ An apportionment plan is already in effect. It was adopted for the tax year ending 10/31/2012, and for all succeeding tax years.

**6** If all the members of this group are adopting a plan or amending the current plan for a tax year after the due date (including extensions) of the tax return for this corporation, is there at least one year remaining on the statute of limitations from the date this corporation filed its amended return for such tax year for assessing any resulting deficiency?

See instructions.

- a ☐ Yes.
- (i) ☐ The statute of limitations for this year will expire on \_\_\_\_\_.
- (ii) ☐ On \_\_\_\_\_, this corporation entered into an agreement with the Internal Revenue Service to extend the statute of limitations for purposes of assessment until \_\_\_\_\_.
- b ☐ No. The members may not adopt or amend an apportionment plan.

**7** Required information and elections for component members. Check the applicable box(es) (see instructions).

- a ☐ The corporation will determine its tax liability by applying the maximum tax rate imposed by section 11 to the entire amount of its taxable income.
- b ☐ The corporation and the other members of the group elect the FIFO method (rather than defaulting to the proportionate method) for allocating the additional taxes for the group imposed by section 11(b)(1).
- c ☐ The corporation has a short tax year that does not include December 31.

Schedule O (Form 1120) (Rev. 12-2012)

Page **2****Part II Taxable Income Apportionment** (See instructions)

**Caution:** Each total in Part II, column (g) for each component member must equal taxable income from Form 1120, page 1, line 30 or the comparable line of such member's tax return.

(a) Group member's name and employer identification number		(b) Tax year end (Yr-Mo)	Taxable Income Amount Allocated to Each Bracket				(g) Total (add columns (c) through (f))
			(c) 15%	(d) 25%	(e) 34%	(f) 35%	
<b>1</b>							
WESTPAC PROPELLER SERVICE, INC.	26-2212266	2016-10	50,000.	11,768.	NONE	NONE	61,768.
<b>2</b>							
WESTPAC RESTORATIONS, INC. OF COLOR							
ADO	26-2212439	2016-10	NONE	NONE	NONE	NONE	NONE
<b>3</b>							
<b>4</b>							
<b>5</b>							
<b>6</b>							
<b>7</b>							
<b>8</b>							
<b>9</b>							
<b>10</b>							
<b>Total</b>			50,000.	11,768.	NONE	NONE	61,768.

Schedule O (Form 1120) (Rev. 12-2012)

Schedule O (Form 1120) (Rev. 12-2012)

Page **3****Part III Income Tax Apportionment** (See instructions)

(a) Group member's name	Income Tax Apportionment						
	(b) 15%	(c) 25%	(d) 34%	(e) 35%	(f) 5%	(g) 3%	(h) Total income tax (combine lines (b) through (g))
<b>1</b> WESTPAC PROPELLER SERVICE, INC.	7,500.	2,942.	NONE	NONE	NONE	NONE	10,442.
<b>2</b> WESTPAC RESTORATIONS, INC. OF COLOR ADO	NONE	NONE	NONE	NONE	NONE	NONE	NONE
<b>3</b>							
<b>4</b>							
<b>5</b>							
<b>6</b>							
<b>7</b>							
<b>8</b>							
<b>9</b>							
<b>10</b>							
<b>Total</b>	7,500.	2,942.	NONE	NONE	NONE	NONE	10,442.

Schedule O (Form 1120) (Rev. 12-2012)

Schedule O (Form 1120) (Rev. 12-2012)

Page **4****Part IV Other Apportionments** (See instructions)

(a) Group member's name	Other Apportionments				
	(b) Accumulated earnings credit	(c) AMT exemption amount	(d) Phaseout of AMT exemption amount	(e) Penalty for failure to pay estimated tax	(f) Other
<b>1</b> WESTPAC PROPELLER SERVICE, INC.	NONE	NONE	NONE	NONE	NONE
<b>2</b> WESTPAC RESTORATIONS, INC. OF COLOR ADO	250,000.	40,000.	NONE	NONE	NONE
<b>3</b>					
<b>4</b>					
<b>5</b>					
<b>6</b>					
<b>7</b>					
<b>8</b>					
<b>9</b>					
<b>10</b>					
<b>Total</b>	250,000.	40,000.	NONE	NONE	NONE

Schedule O (Form 1120) (Rev. 12-2012)

Form	4626	Alternative Minimum Tax - Corporations	OMB No. 1545-0123
Department of the Treasury Internal Revenue Service		▶ Attach to the corporation's tax return. ▶ Information about Form 4626 and its separate instructions is at <a href="http://www.irs.gov/form4626">www.irs.gov/form4626</a> .	2015
Name <b>WESTPAC RESTORATIONS, INC. OF COLORADO</b>		Employer identification number <b>26-2212439</b>	
<b>Note:</b> See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).			
1	Taxable income or (loss) before net operating loss deduction . . . . .	1	-23,714.
2	<b>Adjustments and preferences:</b>		
a	Depreciation of post-1986 property . . . . .	2a	
b	Amortization of certified pollution control facilities . . . . .	2b	
c	Amortization of mining exploration and development costs . . . . .	2c	
d	Amortization of circulation expenditures (personal holding companies only) . . . . .	2d	
e	Adjusted gain or loss . . . . .	2e	
f	Long-term contracts . . . . .	2f	
g	Merchant marine capital construction funds . . . . .	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) . . . . .	2h	
i	Tax shelter farm activities (personal service corporations only) . . . . .	2i	
j	Passive activities (closely held corporations and personal service corporations only) . . . . .	2j	
k	Loss limitations . . . . .	2k	
l	Depletion . . . . .	2l	
m	Tax-exempt interest income from specified private activity bonds . . . . .	2m	
n	Intangible drilling costs . . . . .	2n	
o	Other adjustments and preferences . . . . .	2o	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o . . . . .	3	-23,714.
4	<b>Adjusted current earnings (ACE) adjustment:</b>		
a	ACE from line 10 of the ACE worksheet in the instructions. . . . .	4a	-23,714.
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount (see instructions) . . . . .	4b	
c	Multiply line 4b by 75% (.75). Enter the result as a positive amount . . . . .	4c	
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). <b>Note:</b> You <i>must</i> enter an amount on line 4d (even if line 4b is positive) . . . . .	4d	
e	ACE adjustment. • If line 4b is zero or more, enter the amount from line 4c • If line 4b is less than zero, enter the <b>smaller</b> of line 4c or line 4d as a negative amount } . . . . .	4e	
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT. . . . .	5	-23,714.
6	Alternative tax net operating loss deduction (see instructions) . . . . SEE. STATEMENT. 6. . . .	6	
7	<b>Alternative minimum taxable income.</b> Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions . . . . .	7	-23,714.
8	<b>Exemption phase-out</b> (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
a	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0- . . . . .	8a	NONE
b	Multiply line 8a by 25% (.25) . . . . .	8b	NONE
c	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0- . . . . .	8c	40,000.
9	Subtract line 8c from line 7. If zero or less, enter -0- . . . . .	9	NONE
10	Multiply line 9 by 20% (.20) . . . . .	10	NONE
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions) . . . . .	11	
12	Tentative minimum tax. Subtract line 11 from line 10 . . . . .	12	NONE
13	Regular tax liability before applying all credits except the foreign tax credit . . . . .	13	NONE
14	<b>Alternative minimum tax.</b> Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return . . . . .	14	NONE

For Paperwork Reduction Act Notice, see separate instructions.

Form **4626** (2015)

## Adjusted Current Earnings (ACE) Worksheet

Keep for Your Records

► See ACE Worksheet Instructions.

1	Pre-adjustment AMTI. Enter the amount from line 3 of Form 4626 . . . . .	1	-23,714.
2	ACE depreciation adjustment:		
a	AMT depreciation . . . . .	2a	
b	ACE depreciation:		
(1)	Post-1993 property . . . . .	2b(1)	
(2)	Post-1989, pre-1994 property . . . . .	2b(2)	
(3)	Pre-1990 MACRS property . . . . .	2b(3)	
(4)	Pre-1990 original ACRS property . . . . .	2b(4)	
(5)	Property described in sections 168(f)(1) through (4) . . . . .	2b(5)	
(6)	Other property . . . . .	2b(6)	
(7)	Total ACE depreciation. Add lines 2b(1) through 2b(6) . . . . .	2b(7)	
c	ACE depreciation adjustment. Subtract line 2b(7) from line 2a. . . . .	2c	
3	Inclusion in ACE of items included in earnings and profits (E&P):		
a	Tax-exempt interest income . . . . .	3a	
b	Death benefits from life insurance contracts . . . . .	3b	
c	All other distributions from life insurance contracts (including surrenders) . . . . .	3c	
d	Inside buildup of undistributed income in life insurance contracts . . . . .	3d	
e	Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) for a partial list) . . . . .	3e	
f	Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e . . . . .	3f	
4	Disallowance of items not deductible from E&P:		
a	Certain dividends received . . . . .	4a	
b	Dividends paid on certain preferred stock of public utilities that are deductible under section 247 . . . . .	4b	
c	Dividends paid to an ESOP that are deductible under section 404(k) . . . . .	4c	
d	Nonpatronage dividends that are paid and deductible under section 1382(c) . . . . .	4d	
e	Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list) . . . . .	4e	
f	Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e . . . . .	4f	
5	Other adjustments based on rules for figuring E&P:		
a	Intangible drilling costs . . . . .	5a	
b	Circulation expenditures . . . . .	5b	
c	Organizational expenditures . . . . .	5c	
d	LIFO inventory adjustments . . . . .	5d	
e	Installment sales . . . . .	5e	
f	Total other E&P adjustments. Combine lines 5a through 5e . . . . .	5f	
6	Disallowance of loss on exchange of debt pools . . . . .	6	
7	Acquisition expenses of life insurance companies for qualified foreign contracts . . . . .	7	
8	Depletion . . . . .	8	
9	Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property . . . . .	9	
10	<b>Adjusted current earnings.</b> Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of Form 4626 . . . . .	10	-23,714.



**SCHEDULE D  
(Form 1120)**Department of the Treasury  
Internal Revenue Service**Capital Gains and Losses**

- ▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.
- ▶ Information about Schedule D (Form 1120) and its separate instructions is at [www.irs.gov/form1120](http://www.irs.gov/form1120).

OMB No. 1545-0123

**2015**

Name

Employer identification number

WESTPAC RESTORATIONS, INC. OF COLORADO

26-2212439

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . . . . .				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
<b>4</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .				<b>4</b>
<b>5</b> Short-term capital gain or (loss) from like-kind exchanges from Form 8824 . . . . .				<b>5</b>
<b>6</b> Unused capital loss carryover (attach computation) . . . . .				<b>6</b> ( )
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column h . . . . .				<b>7</b>

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . . . .				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
<b>11</b> Enter gain from Form 4797, line 7 or 9 . . . . .				<b>11</b> 6,737.
<b>12</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .				<b>12</b>
<b>13</b> Long-term capital gain or (loss) from like-kind exchanges from Form 8824 . . . . .				<b>13</b>
<b>14</b> Capital gain distributions (see instructions) . . . . .				<b>14</b>
<b>15</b> Net long-term capital gain or (loss). Combine lines 8a through 14 in column h . . . . .				<b>15</b> 6,737.

**Part III Summary of Parts I and II**

<b>16</b> Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15) . . . . .	<b>16</b>	
<b>17</b> Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7) . . . . .	<b>17</b>	6,737.
<b>18</b> Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns . . . . .	<b>18</b>	6,737.

**Note:** If losses exceed gains, see **Capital losses** in the instructions.**For Paperwork Reduction Act Notice, see the Instructions for Form 1120.**

Schedule D (Form 1120) (2015)

Form **1125-A**

(Rev. December 2012)

Department of the Treasury  
Internal Revenue Service**Cost of Goods Sold**

► **Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.**  
 ► **Information about Form 1125-A and its instructions is at [www.irs.gov/form1125a](http://www.irs.gov/form1125a).**

OMB No. 1545-2225

Name <b>WESTPAC RESTORATIONS, INC. OF COLORADO</b>		Employer identification number <b>26-2212439</b>
<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>
<b>2</b>	Purchases . . . . .	<b>2</b> 988,266.
<b>3</b>	Cost of labor . . . . .	<b>3</b>
<b>4</b>	Additional section 263A costs (attach schedule). . . . .	<b>4</b>
<b>5</b>	Other costs (attach schedule). . . . .	<b>5</b>
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b> 988,266.
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions) . . . . .	<b>8</b> 988,266.

**9a** Check all methods used for valuing closing inventory:

(i) ☐ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation.) ►

**b** Check if there was a writedown of subnormal goods . . . . . ☐

**c** Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970). . . . . ☐

**d** If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO. . . . . **9d**

**e** If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instructions)? . . . ☐ Yes ☒ No

**f** Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation . . . . . ☐ Yes ☒ No

Section references are to the Internal Revenue Code unless otherwise noted.

**General Instructions****Purpose of Form**

Use Form 1125-A to calculate and deduct cost of goods sold for certain entities.

**Who Must File**

Filers of Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B, must complete and attach Form 1125-A if the applicable entity reports a deduction for cost of goods sold.

**Inventories**

Generally, inventories are required at the beginning and end of each tax year if the production, purchase, or sale of merchandise is an income-producing factor. See Regulations section 1.471-1. If inventories are required, you generally must use an accrual method of accounting for sales and purchases of inventory items.

**Exception for certain taxpayers.** If you are a qualifying taxpayer or a qualifying small business taxpayer (defined below), you can adopt or change your accounting method to account for inventoriable items in the same manner as materials and supplies that are not incidental.

Under this accounting method, inventory costs for raw materials purchased for use in producing finished goods and merchandise purchased for resale are deductible in the year the finished goods or merchandise are sold (but not before the year you paid for the raw materials or merchandise, if you are also using the cash method).

If you account for inventoriable items in the same manner as materials and supplies that are not incidental, you can currently deduct expenditures for direct labor and all indirect costs that would otherwise be included in inventory costs. See the instructions for lines 2 and 7.

For additional guidance on this method of accounting, see Pub. 538, Accounting Periods and Methods. For guidance on adopting or changing to this method of accounting, see Form 3115, Application for Change in Accounting Method, and its instructions.

**Qualifying taxpayer.** A qualifying taxpayer is a taxpayer that, (a) for each prior tax year ending after December 16, 1998, has average annual gross receipts of \$1 million or less for the 3 prior tax years and (b) its business is not a tax shelter (as defined in section 448(d)(3)). See Rev. Proc. 2001-10, 2001-2 I.R.B. 272.

**Qualifying small business taxpayer.** A qualifying small business taxpayer is a taxpayer that, (a) for each prior tax year

ending on or after December 31, 2000, has average annual gross receipts of \$10 million or less for the 3 prior tax years, (b) whose principal business activity is not an ineligible activity, and (c) whose business is not a tax shelter (as defined in section 448(d)(3)). See Rev. Proc. 2002-28, 2002-18, I.R.B. 815.

**Uniform capitalization rules.** The uniform capitalization rules of section 263A generally require you to capitalize, or include in inventory, certain costs incurred in connection with the following.

- The production of real property and tangible personal property held in inventory or held for sale in the ordinary course of business.
- Real property or personal property (tangible and intangible) acquired for resale.
- The production of real property and tangible personal property by a corporation for use in its trade or business or in an activity engaged in for profit.

See the discussion on section 263A uniform capitalization rules in the instructions for your tax return before completing Form 1125-A. Also see Regulations sections 1.263A-1 through 1.263A-3. See Regulations section 1.263A-4 for rules for property produced in a farming business.



Form **4562****Depreciation and Amortization**  
(Including Information on Listed Property)

OMB No. 1545-0172

**2015**Attachment  
Sequence No. **179**Department of the Treasury  
Internal Revenue Service (99)▶ Attach to your tax return.  
▶ Information about Form 4562 and its separate instructions is at [www.irs.gov/form4562](http://www.irs.gov/form4562).

Name(s) shown on return

Identifying number

WESTPAC RESTORATIONS, INC. OF COLORADO

26-2212439

Business or activity to which this form relates

**GENERAL DEPRECIATION AND AMORTIZATION****Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2014 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2016. Add lines 9 and 10, less line 12	13	

**Note:** Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)** (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property.)** (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2015	17	1,144.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2015 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	

**Section C - Assets Placed in Service During 2015 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

**Part IV Summary** (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	<b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	1,144.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)****24a** Do you have evidence to support the business/investment use claimed? ☐ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☐ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) . . . . . <b>25</b>								
<b>26</b> Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
<b>27</b> Property used 50% or less in a qualified business use:								
		%			S/L -			
		%			S/L -			
		%			S/L -			
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1. . . . . <b>28</b>								
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1. . . . . <b>29</b>								

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
<b>30</b> Total business/investment miles driven during the year ( <b>do not</b> include commuting miles) . . .						
<b>31</b> Total commuting miles driven during the year . . .						
<b>32</b> Total other personal (noncommuting) miles driven . . . . .						
<b>33</b> Total miles driven during the year. Add lines 30 through 32 . . . . .						
<b>34</b> Was the vehicle available for personal use during off-duty hours? . . . . .	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person? . . . . .						
<b>36</b> Is another vehicle available for personal use? . . . . .						

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions).

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? . . . . .		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . . .		
<b>39</b> Do you treat all use of vehicles by employees as personal use? . . . . .		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? . . . . .		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) . . . . .		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2015 tax year (see instructions):					
<b>43</b> Amortization of costs that began before your 2015 tax year . . . . . <b>43</b>					
<b>44</b> <b>Total.</b> Add amounts in column (f). See the instructions for where to report . . . . . <b>44</b>					

Form **4684**Department of the Treasury  
Internal Revenue Service**Casualties and Thefts**► Information about Form 4684 and its separate instructions is at [www.irs.gov/form4684](http://www.irs.gov/form4684).

► Attach to your tax return.

► Use a separate Form 4684 for each casualty or theft.

OMB No. 1545-0177

**2015**  
Attachment  
Sequence No. **26**

Name(s) shown on tax return

Identifying number

WESTPAC RESTORATIONS, INC. OF COLORADO

26-2212439

**SECTION A - Personal Use Property** (Use this section to report casualties and thefts of property **not** used in a trade or business or for income-producing purposes.)

- 1 Description of properties (show type, location, and date acquired for each property). Use a separate line for each property lost or damaged from the same casualty or theft.

Property A \_\_\_\_\_

Property B \_\_\_\_\_

Property C \_\_\_\_\_

Property D \_\_\_\_\_

**Properties**

		A	B	C	D
2	Cost or other basis of each property . . . . .	2			
3	Insurance or other reimbursement (whether or not you filed a claim) (see instructions) . . . . .	3			
<b>Note:</b> If line 2 is <b>more</b> than line 3, skip line 4.					
4	Gain from casualty or theft. If line 3 is <b>more</b> than line 2, enter the difference here and skip lines 5 through 9 for that column. See instructions if line 3 includes insurance or other reimbursement you did not claim, or you received payment for your loss in a later tax year . . . . .	4			
5	Fair market value <b>before</b> casualty or theft . . . . .	5			
6	Fair market value <b>after</b> casualty or theft . . . . .	6			
7	Subtract line 6 from line 5 . . . . .	7			
8	Enter the <b>smaller</b> of line 2 or line 7 . . . . .	8			
9	Subtract line 3 from line 8. If zero or less, enter -0- . . . . .	9			
10	Casualty or theft loss. Add the amounts on line 9 in columns A through D . . . . .	10			
11	Enter the <b>smaller</b> of line 10 or \$100. . . . .	11			
12	Subtract line 11 from line 10. . . . .	12			
<b>Caution:</b> Use only one Form 4684 for lines 13 through 18.					
13	Add the amounts on line 12 of all Forms 4684 . . . . .	13			
14	Add the amounts on line 4 of all Forms 4684 . . . . .	14			
15	<ul style="list-style-type: none"> <li>• If line 14 is <b>more</b> than line 13, enter the difference here and on Schedule D. <b>Do not</b> complete the rest of this section (see instructions).</li> <li>• If line 14 is <b>less</b> than line 13, enter -0- here and go to line 16.</li> <li>• If line 14 is <b>equal</b> to line 13, enter -0- here. <b>Do not</b> complete the rest of this section.</li> </ul>	15			
16	If line 14 is <b>less</b> than line 13, enter the difference . . . . .	16			
17	Enter 10% of your adjusted gross income from Form 1040, line 38, or Form 1040NR, line 37. Estates and trusts, see instructions . . . . .	17			
18	Subtract line 17 from line 16. If zero or less, enter -0-. Also enter the result on Schedule A (Form 1040), line 20, or Form 1040NR, Schedule A, line 6. Estates and trusts, enter the result on the "Other deductions" line of your tax return . . . . .	18			

For Paperwork Reduction Act Notice, see instructions.

Form **4684** (2015)



Name(s) shown on tax return. Do not enter name and identifying number if shown on other side.

Identifying number

WESTPAC RESTORATIONS, INC. OF COLORADO

26-2212439

**SECTION B - Business and Income-Producing Property****Part I Casualty or Theft Gain or Loss** (Use a separate Part I for each casualty or theft.)

19 Description of properties (show type, location, and date acquired for each property). Use a separate line for each property lost or damaged from the same casualty or theft. **See instructions if claiming a loss due to a Ponzi-type investment scheme and Section C is not completed.**

Property A \_\_\_\_\_

Property B \_\_\_\_\_

Property C \_\_\_\_\_

Property D \_\_\_\_\_

		Properties				
		A	B	C	D	
20	Cost or adjusted basis of each property. . . . .	20				
21	Insurance or other reimbursement (whether or not you filed a claim). See the instructions for line 3 . . . . .	21				
22	Gain from casualty or theft. If line 21 is <b>more</b> than line 20, enter the difference here and on line 29 or line 34, column (c), except as provided in the instructions for line 33. Also, skip lines 23 through 27 for that column. See the instructions for line 4 if line 21 includes insurance or other reimbursement you did not claim, or you received payment for your loss in a later tax year . . . . .	22	SEE STATEMENT 7			
23	Fair market value <b>before</b> casualty or theft . . . . .	23				
24	Fair market value <b>after</b> casualty or theft . . . . .	24				
25	Subtract line 24 from line 23 . . . . .	25				
26	Enter the <b>smaller</b> of line 20 or line 25 . . . . .	26				
27	Subtract line 21 from line 26. If zero or less, enter -0-	27				
28	Casualty or theft loss. Add the amounts on line 27. Enter the total here and on line 29 or line 34 (see instructions)	28				

**Part II Summary of Gains and Losses** (from separate Parts I)

(a) Identify casualty or theft	(b) Losses from casualties or thefts		(c) Gains from casualties or thefts includible in income
	(i) Trade, business, rental or royalty property	(ii) Income-producing and employee property	

**Casualty or Theft of Property Held One Year or Less**

29	( ) ( )		
30	Totals. Add the amounts on line 29 . . . . .	30	( ) ( )
31	Combine line 30, columns (b)(i) and (c). Enter the net gain or (loss) here and on Form 4797, line 14. If Form 4797 is not otherwise required, see instructions . . . . .	31	
32	Enter the amount from line 30, column (b)(ii) here. Individuals, enter the amount from income-producing property on Schedule A (Form 1040), line 28, or Form 1040NR, Schedule A, line 14, and enter the amount from property used as an employee on Schedule A (Form 1040), line 23, or Form 1040NR, Schedule A, line 9. Estates and trusts, partnerships, and S corporations, see instructions . . . . .	32	

**Casualty or Theft of Property Held More Than One Year**

33	Casualty or theft gains from Form 4797, line 32 . . . . .	33	
34	( ) ( )		6,868.
35	Total losses. Add amounts on line 34, columns (b)(i) and (b)(ii) . . . . .	35	( ) ( )
36	Total gains. Add lines 33 and 34, column (c) . . . . .	36	6,868.
37	Add amounts on line 35, columns (b)(i) and (b)(ii) . . . . .	37	
38	If the loss on line 37 is <b>more</b> than the gain on line 36:		
a	Combine line 35, column (b)(i) and line 36, and enter the net gain or (loss) here. Partnerships (except electing large partnerships) and S corporations, see the note below. All others, enter this amount on Form 4797, line 14. If Form 4797 is not otherwise required, see instructions . . . . .	38a	
b	Enter the amount from line 35, column (b)(ii) here. Individuals, enter the amount from income-producing property on Schedule A (Form 1040), line 28, or Form 1040NR, Schedule A, line 14, and enter the amount from property used as an employee on Schedule A (Form 1040), line 23, or Form 1040NR, Schedule A, line 9. Estates and trusts, enter on the "Other deductions" line of your tax return. Partnerships (except electing large partnerships) and S corporations, see the note below. Electing large partnerships, enter on Form 1065-B, Part II, line 11 . . . . .	38b	
39	If the loss on line 37 is <b>less</b> than or <b>equal</b> to the gain on line 36, combine lines 36 and 37 and enter here. Partnerships (except electing large partnerships), see the note below. All others, enter this amount on Form 4797, line 3 . . . . .	39	6,868.

**Note:** Partnerships, enter the amount from line 38a, 38b, or line 39 on Form 1065, Schedule K, line 11.  
S corporations, enter the amount from line 38a or 38b on Form 1120S, Schedule K, line 10.

General Dependency Information

**Tax Year :** 2015

**Return No:** 0653DB

**Taxpayer:** WESTPAC RESTORATIONS, INC. OF

**Form:** FORM 4684

**ID No :** 26-2212439

DESCRIPTION

-----

WATER DAMAGE TO COMMERCIAL BUILDINGS



Form **4797**

# Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts  
Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184

**2015**Attachment  
Sequence No. **27**Department of the Treasury  
Internal Revenue Service

► Attach to your tax return.

► Information about Form 4797 and its separate instructions is at [www.irs.gov/form4797](http://www.irs.gov/form4797).

Name(s) shown on return

Identifying number

WESTPAC RESTORATIONS, INC. OF COLORADO

26-2212439

1 Enter the gross proceeds from sales or exchanges reported to you for 2015 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

**1**

## Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	STMT 8						-131.
3	Gain, if any, from Form 4684, line 39						6,868.
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37						
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824						
6	Gain, if any, from line 32, from other than casualty or theft						
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:						6,737.
<b>Partnerships (except electing large partnerships) and S corporations.</b> Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. <b>Individuals, partners, S corporation shareholders, and all others.</b> If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.							
8	Nonrecaptured net section 1231 losses from prior years (see instructions)						
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)						

## Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11	Loss, if any, from line 7	11	( )
12	Gain, if any, from line 7 or amount from line 8, if applicable	12	
13	Gain, if any, from line 31	13	
14	Net gain or (loss) from Form 4684, lines 31 and 38a	14	
15	Ordinary gain from installment sales from Form 6252, line 25 or 36	15	
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824	16	
17	Combine lines 10 through 16	17	
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:		
a	If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions	18a	
b	Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14	18b	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2015)

**Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255**  
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			

  

These columns relate to the properties on lines 19A through 19D. ►		Property A	Property B	Property C	Property D
20	Gross sales price ( <b>Note:</b> See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale . . . . .	21			
22	Depreciation (or depletion) allowed or allowable . . . . .	22			
23	Adjusted basis. Subtract line 22 from line 21. . . . .	23			
24	Total gain. Subtract line 23 from line 20. . . . .	24			
25	<b>If section 1245 property:</b>				
a	Depreciation allowed or allowable from line 22 . . . . .	25a			
b	Enter the <b>smaller</b> of line 24 or 25a . . . . .	25b			
26	<b>If section 1250 property:</b> If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a	Additional depreciation after 1975 (see instructions). . . . .	26a			
b	Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a (see instructions). . . . .	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e. . . . .	26c			
d	Additional depreciation after 1969 and before 1976. . . . .	26d			
e	Enter the <b>smaller</b> of line 26c or 26d. . . . .	26e			
f	Section 291 amount (corporations only). . . . .	26f			
g	Add lines 26b, 26e, and 26f . . . . .	26g			
27	<b>If section 1252 property:</b> Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).				
a	Soil, water, and land clearing expenses . . . . .	27a			
b	Line 27a multiplied by applicable percentage (see instructions). . . . .	27b			
c	Enter the <b>smaller</b> of line 24 or 27b . . . . .	27c			
28	<b>If section 1254 property:</b>				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions). . . . .	28a			
b	Enter the <b>smaller</b> of line 24 or 28a . . . . .	28b			
29	<b>If section 1255 property:</b>				
a	Applicable percentage of payments excluded from income under section 126 (see instructions). . . . .	29a			
b	Enter the <b>smaller</b> of line 24 or 29a (see instructions). . . . .	29b			

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24 . . . . .	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13 . . . . .	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6 . . . . .	32	

**Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less**  
(see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years . . . . .	33	
34	Recomputed depreciation (see instructions) . . . . .	34	
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report . . . . .	35	

Form **4797** (2015)

**Regulation Section 1.263(a)-1(f) - De Minimis  
Safe Harbor Election**

Taxpayer Name: WESTPAC RESTORATIONS, INC. OF COLORADO

Taxpayer Address: 765 AVIATION WAY COLORADO SPRINGS CO 80916

Taxpayer ID Number: 26-2212439

Year-End: 10/31/2016

Under IRC Regulation Section 1.263(a)-1(f), the taxpayer hereby elects to apply the de minimis safe harbor election.

FORM 1120, PAGE 1 DETAIL

LINE 10 - OTHER INCOME

MISCELLANEOUS INCOME

843.

TOTAL

843.

FORM 1120, PAGE 1 DETAIL

LINE 17 - TAXES AND LICENSES

TAXES AND LICENSES

81,619.

TOTAL

81,619.

FORM 1120, PAGE 1 DETAIL  
=====

LINE 26 - SUMMARY OF TRAVEL, MEALS AND ENTERTAINMENT  
-----

GROSS MEALS AND ENTERTAINMENT	1,365.
LESS 50% LIMITATION TO SCH M-1	683.
	-----
NET MEALS & ENTERTAINMENT	682.
100% ALLOWABLE TRAVEL AND ENTERTAINMENT	12,070.
	-----
TOTAL	12,752.
	=====

LINE 26 - OTHER DEDUCTIONS  
-----

TRAVEL, MEALS AND ENTERTAINMENT	12,752.
SHOP MATERIALS & SUPPLIES	24,646.
OFFICE EXPENSE	10,778.
INSURANCE	25,740.
PROFESSIONAL FEES	5,415.
POSTAGE & DELIVERY	21,453.
SECURITY	1,869.
TELEPHONE & UTILITY	47,896.
BANK CHARGES	113.
COMPUTER & INTERNET	18,888.
	-----
TOTAL	169,550.
	=====

WESTPAC RESTORATIONS, INC. OF COLORADO

26-2212439

FORM 1120, PAGE 1 DETAIL

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LINE 29A - NON-SRLY NOL DEDUCTION

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YEAR ENDING	ORIGINAL NOL	AMOUNT AVAILABLE	AMOUNT USED	CONVERTED CONTRIBUTIONS	CARRYOVER TO NEXT YEAR
10/31/2016	23,714.	23,714.			23,714.
	-----	-----	-----	-----	-----
TOTAL	23,714.	23,714.			23,714.
	=====	=====	=====	=====	=====

FORM 1120, PAGE 5 DETAIL

SCH L, LINE 6 -  
OTHER CURRENT ASSETS

	BEGINNING	ENDING
-----	-----	-----
DUE TO WESTPAC PROP SHOP	NONE	1,446.
-----	-----	-----
TOTAL	NONE	1,446.
	=====	=====

SCH L, LINE 18 -  
OTHER CURRENT LIABILITIES

-----		
ACCRUED PAYROLL	NONE	22,255.
PENSIONS PAYABLE	12,577.	12,063.
ACCRUED REAL ESTATE TAXES	37,119.	36,003.
INCOME TAX PAYABLE	17,142.	NONE
-----	-----	-----
TOTAL	66,838.	70,321.
	=====	=====



FORM 4626 DETAIL

LINE 6 - NON-SRLY AMT NOL DEDUCTION

YEAR ENDING	ORIGINAL NOL	AMOUNT AVAILABLE	AMOUNT USED	CARRYOVER TO NEXT YEAR
10/31/2013	166,818.	66,041.		66,041.
10/31/2016	23,714.	23,714.		23,714.
TOTAL	190,532.	89,755.		89,755.

WESTPAC RESTORATIONS, INC. OF COLORADO

26-2212439

FORM 4684, PAGE 2 DETAIL

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19 PROP DESCRIPTION	WATER DAMAGE TO BUILDINGS
DATE ACQUIRED	01/01/2010

20 COST OR ADJ BASIS	31,051.
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21 INS. OR REIMB.	37,919.
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22 TOTAL GAIN	6,868.
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23 FMV BEFORE CASUALTY	
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24 FMV AFTER CASUALTY	
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25 LN 23 LESS LN 24	
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26 SMALLER OF 20 OR 25	
------------------------	--

27 LN 26 LESS LN 21	
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WESTPAC RESTORATIONS, INC. OF COLORADO

26-2212439

FORM 4797, PAGE 1 DETAIL

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LINE 2 - MOST PROPERTY HELD MORE THAN 1 YEAR

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PROPERTY DESCRIPTION	DATE ACQ	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR BASIS	GAIN OR LOSS
SEE SCHEDULE	VARIOUS	10/31/2016		42,643.	42,774.	-131.
						-----
PART I 4797 GAINS AND LOSSES						-131.
						=====

