

IN THE HIGH COURT OF MALAYA AT KUALA LUMPUR
(COMMERCIAL DIVISION)
ORIGINATING PETITION NO: D7-26-34-2002

In the matter of Originating Summons
No. D2-24-23-98

And

In the matter of Sabah Shipyard Sdn
Bhd. and Saship Holdings Berhad

And

In the matter of the Schemes of
Arrangement between Sabah Shipyard
Sdn Bhd and its creditors and Saship
Holdings Berhad and its creditors and
shareholders

And

In the matter of Sections 64, 176 and
other sections of the Companies Act
1965

And

In the matter of Order 88 of the Rules of
the High Court 1980

1. Sabah Shipyard Sdn Bhd
 2. Saship Holdings Berhad
- ...Petitioners

NOTICE

Notice is hereby given that a petition for confirming resolutions reducing the capital of Sabah Shipyard Sdn Bhd from RM241,250,000.00 to RM12,062,500.00 and the capital of Saship Holdings Berhad from RM233,100,776.00 to RM46,620,155.00 and the share premium accounts of Sabah Shipyard Sdn Bhd totalling RM1,131,000.00 and Saship Holdings Berhad totalling RM206,425,236.00 was on the 21st day of June 2002 presented to the High Court of Malaya at Kuala Lumpur is directed to be heard in Court on the 2nd day of September 2002 and that the High Court has ordered that settlement of the list of creditors of Sabah Shipyard Sdn Bhd and Saship Holdings Berhad is to be dispensed with

Messrs. Kadir, Andri Aidham & Partners
Solicitors for Sabah Shipyard Sdn Bhd
and Saship Holdings Berhad