

**PARK MAY BERHAD**

Table 1: Pro forma effects of the Proposed Disposals on the NTA of the PMB Group based on the latest audited consolidated financial statements of PMB for the financial year ended 30 June 2001 (provided for illustration purposes only)

RM'000 (unless otherwise stated)

	<b><u>Audited as at 30 June 2001</u></b>	<b><u>After Proposed Disposal 1</u></b>	<b><u>After Proposed Disposal 2</u></b>
Share capital	66,145	66,145	66,145
Share premium	524	524	524
ICULS	16,816	16,816	16,816
Accumulated losses	<u>(65,271)</u>	<u>(65,178)</u>	<u>(64,981)</u>
Shareholders' funds	18,214	18,307	18,504
Less: Goodwill	<u>(10,145)</u>	<u>(10,145)</u>	<u>(10,145)</u>
Net tangible assets	8,069	8,162	8,359
Net tangible assets/ share (RM)	0.12	0.12	0.13