

CHIQUITA BRANDS INTERNATIONAL, INC. PRELIMINARY
CONSOLIDATED INCOME STATEMENT INFORMATION
FOR THE QUARTER AND YEAR ENDED DECEMBER 31, 2001 AND 2000
(In millions, except per share amounts)

	Quarter Ended		Year Ended	
	December 31,		December 31,	
	2001	2000	2001	2000
EBITDA before unusual items	\$20.1	\$(16.0)	\$155.3	\$145.2
Depreciation and amortization	23.5	24.5	91.0	97.5
EBIT before unusual items	(3.4)	(40.5)	64.3	47.7
Loss before unusual items	(27.0)	(68.8)	(57.3)	(74.8)
Reorganization costs*	(27.3)	-	(33.6)	-
Other unusual items*	(19.4)	(20.1)	(27.9)	(20.1)
Net loss	(73.7)	(88.9)	(118.8)	(94.9)
Diluted earnings per share				
Before unusual items	\$(0.38)	\$(1.10)	\$(0.94)	\$(1.38)
Reorganization costs*	(0.35)	-	(0.46)	-
Other unusual items*	(0.25)	(0.30)	(0.38)	(0.30)
Net loss	(0.98)	(1.40)	(1.78)	(1.68)
Shares used to calculate diluted earnings per share	77.3	66.7	73.3	66.5
Net sales	\$560.9	\$528.5	\$2,242.3	\$2,253.8
Operating expenses				
Cost of sales	503.6	494.8	1,890.1	1,863.9
Selling, general and administrative	58.3	71.6	231.5	271.7
Depreciation	22.0	22.8	84.8	90.9
Total	583.9	589.2	2,206.4	2,226.5
Operating income (loss)	(23.0)	(60.7)	35.9	27.3
Interest income	0.7	3.0	7.8	12.3
Interest expense	(24.3)	(32.3)	(122.4)	(127.8)
Other income, net	0.2	0.1	0.5	0.3
Reorganization costs	(27.3)	-	(33.6)	-
Loss before income taxes	(73.7)	(89.9)	(111.8)	(87.9)
Income taxes	-	1.0	(7.0)	(7.0)
Net loss	\$(73.7)	\$(88.9)	\$(118.8)	\$(94.9)

* Unusual items in 2001 include \$62 million of costs and charges (\$47 million for the fourth quarter) primarily related to parent company debt restructuring costs, and the closure of farms and a labor strike at the Company's Armuelles, Panama banana production division. In 2000, unusual items represent \$20 million of fourth quarter charges and write-downs in the Company's Fresh Produce operations. Quarterly results are subject to significant seasonal variations and are not necessarily indicative of the results of operations for a full fiscal year.