Special Report

Outstanding Young Restructuring Lawyers – 2011

| Lawyer | Firm | Outstanding Achievements |
|------------------------------|---|---|
| Joseph M. Barry | Young Conaway Stargatt & Taylor Wilmington, DE jbarry@ycst.com | Lead debtor's counsel in the Trade Secret cases involving approx. 600 retail locations. Negotiated sale of company and led extensive trial to overcome U.S. Trustee motion to appoint trustee and opposition to sale. Co-headed bankruptcy and litigation teams in HSH Delaware Chapter 11 case and commenced litigation resulting in consensual restructuring of approx. half billion dollars in loans. |
| Jeffrey E. Bjork | Sidley Austin Los Angeles, CA jbjork@sidley.com | Recently represented primary mortgage lenders and collateral agent in restructuring approx. \$2.4 billion of secured debt in cases involving Station Casinos and certain affiliated entities, R.H. Donnelley and subsidiaries, and senior debt syndicate in TI Automotive. Currently co-lead bankruptcy counsel to The Flintkote Company in case involving \$3 billion of asbestos liabilities. |
| Benjamin I. Finestone | Quinn Emanuel Urquhart & Sullivan New York, NY benjaminfinestone@quinnemanuel. com | Involved in firm's most complex insolvency matters, including representing creditors in SemGroup, Sentinel Management Group, and Colonial BancGroup, and debtors in possession, such as Washington Mutual, Solutia, and FairPoint Communications. In Fairpoint, arguments against Verizon's objections to confirmation were adopted by presiding judge and plan was confirmed. |
| Scott J. Greenberg | Cadwalader, Wickersham & Taft New York, NY scott.greenberg@cwt.com | Building high profile portfolio of gaming and sports matters, representing private investors in successful bid for NHL Coyotes out of Chapter 11; secured 100% equity ownership for first lien lenders in BLB/Twin River Casinos' Chapter 11; represented bondholders in Black Gaming's Chapter 11; and represented Portland Trailblazers in out-of-court restructuring. |
| Matthew K. Kelsey | Gibson, Dunn and Crutcher New York, NY mkelsey@gibsondunn.com | Significant 2010 cases include debtor's counsel in successful Chapter 11 restructuring of Almatis, with more than \$1 billion of secured debt; counsel to UBS in \$2.2 billion lawsuit filed against UBS in Madoff case; and counsel to Luxor Capital in successful Chapter 11 restructuring of California Coastal Communities. Counsel to PWC as liquidator to Lehman Brothers Finance in US Chapter 15. |
| Lisa G. Laukitis | Jones Day New York, NY Ilaukitis@jonesday.com | Represented debtor in Penton Media, Pierre Foods, and Norwood Promotional Products cases. Represented Cleveland Unlimited in connection with out-of-court restructuring. Represented plan sponsor in Lexington Precision and Ames Taping Tools, and ad hoc lender group in Keystone Automotive restructuring. |
| Robert J. Lemons | Weil, Gotshal & Manges New York, NY robert.lemons@weil.com | Currently leads Weil's representation of Advanta in Chapter 11 restructuring of approx. \$331 million of debt. Plan was approved by court on February 11, 2011, with more than 90% creditor approval. On Weil teams representing ongoing matters relating to Lehman Brothers' Chapter 11 bankruptcy, as well as International Aluminum Corporation successful emergence from Chapter 11. |
| Lorenzo Marinuzzi | Morrison Foerster New York, NY Imarinuzzi@mofo.com | Leading representation of creditors' committees in Mesa Air Group, Inc., and Innkeepers USA Trust, the two largest bankruptcy cases (by debt size) in 2010. Also lead partner representing the creditors' committee in Caribbean Petroleum Corp, and recently represented the State of Alaska in Pacific Energy Resources case. Actively representing a number of foreign Lehman creditors. |
| Elliot Moskowitz | Davis Polk & Wardwell New York, NY elliot.moskowitz@davispolk.com | Leading bankruptcy litigator in numerous contested matters in LyondellBasell, Frontier Airlines, and Tribune Company cases. Regularly represents major financial institutions and creditors, including Citibank, BofA, and JPMorgan. In LyondellBasell, achieved very favorable settlement for Citi in fraudulent conveyance lawsuit challenging a \$21 billion LBO by Basell of Lyondell. |
| Peter K. Newman | Milbank, Tweed, Hadley & McCloy London, UK /New York, NY pnewman@milbank.com | Represented parties in court-supervised and out-of-court restructurings in the U.S., Europe, and internationally, including creditors' committees of Lehman Brothers and Enron, and companies in restructurings of ProtoStar Ltd. and Satélites Mexicanos; Intermet Corporation; Alper Holdings; and MacGregor Golf Company. Recently represented largest creditors of Boston Generating. |
| Richard A. Stieglitz, Jr. | Cahill Gordon & Reindel New York, NY rstieglitz@cahill.com | Lead counsel for debtor in fast moving, complicated CB Holding Corp. case, where efforts on asset sale process drove recovery values more than 5 times originally estimated amounts. Lead attorney for Anvil Knitwear during restructuring. Orchestrating debtor representation in Orleans Homebuilders case involving over 60 affiliated companies and liabilities of approx. \$1 billion. |
| David M. Turetsky | Skadden, Arps, Slate, Meagher & Flom New York, NY david.turetsky@skadden.com | Represented debtors in FiberMark, GenTek, Spectrum Brands, and Winn-Dixie Stores reorganizations; companies in Archstone, Residential Capital, and ION Media Networks cases; and creditors and other parties in Citibank and Goldman Sachs cases, and Deutsche Bank Securities in successful litigation arising out of a \$2.5 billion senior secured bankruptcy exit financing for Solutia. |