## **Outstanding Young Restructuring Lawyers – 2007**

| Lawyer                 | Firm   | Outstanding Achievements   |
|------------------------|--|--|
| Matthew S. Barr        | Milbank, Tweed, Hadley & McCloy<br>New York, NY<br>(212) 530-5194<br>mbarr@milbank.com                   | Represented Satélites Mexicanos S.A. de C.V. as Chapter 11 debtor-in-<br>possession; Represented the Official Committee of Unsecured Creditors of<br>Winn-Dixie Stores, Inc. and Refco, Inc. and affiliates; and counsel to an ad<br>hoc committee of noteholders in connection with Wolverine Tube, Inc.                |
| Alan D. Halperin       | Halperin Battaglia & Raicht<br>New York, NY<br>(212) 765-9100<br>halperinlaw.net                         | Leads firm's engagement as conflicts counsel to Official Committee of<br>Unsecured Creditors in Dana Corp. and M. Fabrikant & Sons, and as counsel<br>to Official Committee of Unsecured Creditors in Air America. Outside general<br>counsel to litigation trust formed under Meridian Automotive Systems' plan.        |
| Benjamin S. Kaminetzky | Davis Polk & Wardwell<br>New York, NY<br>(212) 450-4259<br>ben.kaminetzky@dpw.com                        | Lead litigation counsel to Delta with respect to multiple aspects of bankruptcy proceedings; to Bertelsmann in Napster's Chapter 11 case; to Bank of America as agent bank and major creditor in Conseco Chapter 11 proceedings; and to Welsh, Carson, Anderson & Stowe in Bridge Information Systems bankruptcy.        |
| Gary L. Kaplan         | Fried, Frank, Harris, Shriver & Jacobson<br>New York, NY<br>(212) 859-8812<br>gary.kaplan@friedfrank.com | Represents WR Huff Asset Management Co. as significant creditor in Adelphia<br>Communications Corp. case; Official Committee of Equity Security Holders<br>in Calpine; and Official Committee of Unsecured Creditors in Home Products.<br>Debtor representations include AAIPharma, Ivaco, and Rand McNally.             |
| Jonathan I. Levine     | Andrews Kurth<br>New York, NY<br>(212) 850-2816<br>jonathanlevine@andrewskurth.com                       | Counsel to Ad Hoc Committee of Holders of Preferred Stock in Metromedia<br>International Group (over \$300 million liquidation preference); Ad Hoc<br>Committee of Equity Security Holders in Refco; and Ad Hoc Committee of<br>Equity Security Holders in Allied Holdings.  |
| Christopher J. Marcus  | Weil, Gotshal & Manges<br>New York, NY<br>(212) 310-8106<br>christopher.marcus@weil.com                  | Currently representing Silicon Graphics and Footstar, playing a leading role<br>in Footstar's sale of "Foot Action" athletic shoe division to Foot Locker.<br>Counsel to the company in Chapter 11 cases of WorldCom, Adelphia Business<br>Solutions, Enron, Bradlees, Thermodyne, Genesis Health Ventures, and Bruno's. |
| Lorenzo Marinuzzi      | Otterbourg, Steindler, Houston & Rosen<br>New York, NY<br>(212) 905-3635<br>lmarinuzzi@oshr.com          | One of the firm's leaders in representing creditors' committees of Northwest Airlines, US Airways, Aloha Airlines, and Independence Air; leads the representation of the creditors' committee of Tyringham Holdings, and post-confirmation committee in Hechingers.  |
| Ron E. Meisler         | Skadden, Arps, Slate, Meagher & Flom<br>Chicago, IL<br>(312) 407-0549<br>rmeisler@skadden.com            | Key leader in the firm's representation of Delphi Corporation in its restructuring since July 2005; one of firm's lead attorneys as special restructuring counsel to Comdisco, Inc. in its emergence from a fast-track Chapter 11 reorganization and in its sale of various businesses.                                  |
| Christopher R. Mirick  | Cadwalader, Wickersham & Taft<br>New York, NY<br>(212) 504-5733<br>christopher.mirick@cwt.com            | Primary responsibility for real estate sales and dispositions in the Saint Vincent Catholic Medical Centers of NY Chapter 11 case; represented equity in Chapter 11 case of TW, Inc. (d/b/a "The Wiz"), successfully defending against committee's challenge to \$136mm intercompany claim.                              |
| Ray C. Schrock         | Kirkland & Ellis<br>Chicago, IL<br>(312) 861-2413<br>rschrock@kirkland.com                               | Lead partner in Collins & Aikman case; represented Sun Capital Partners in acquisitions of distressed companies; Norwood Promotional Products, Inc. and NRG Energy in out-of-court restructurings; Official Financial Institutions' Committee of Kmart; member of distressed lending teams in Laidlaw.                   |
| Robert J. Stark        | Brown Rudnick<br>New York, NY<br>(212) 209-4862<br>rstark@brownrudnick.com                               | In IMAX out-of-court restructuring, serves as co-lead counsel to an ad hoc committee comprised of a large percentage of IMAX noteholders; leads the out-of-court restructuring of Summit Global Logistics; lead counsel to indenture trustee for \$412mm in subordinated unsecured notes issued by Delphi Corp.          |
| Steven Wilamowsky      | Bingham McCutchen<br>New York, NY<br>(212) 705-7960<br>steven.wilamowsky@bingham.com                     | Represented successful bidder for assets of Conseco Finance Corp. in a transaction involving total consideration in excess of \$1 billion; represents interests of the plan administrators in the Refco Chapter 11 cases; represented official creditors' committee of Planet Hollywood International, Inc.              |