

Special Report

Outstanding Restructuring Lawyers – 2007

Lawyer	Firm	Outstanding Achievements
Douglas P. Bartner	Shearman & Sterling New York, NY dbartner@shearman.com	Head of firm's bankruptcy and restructuring group. Lead lawyer in Remy prepack, the first successful prepack in the auto supply sector. Representing Pope & Talbot, a public company in dual Canadian CCAA and U.S. cases. Representing Delphi's board of directors as special counsel.
Gregory A. Bray	Milbank Tweed Hadley & McCloy Los Angeles, CA gbray@milbank.com	Advised Cerberus in acquisition of controlling interest in GMAC and in potential investment in Delphi. Lead counsel to UBS as admin. agent in Nellson Nutraceutical. Representing GMAC and affiliates in numerous workouts in subprime and housing markets. Lead lawyer in Tennenbaum Chapter 11 proceeding for Radnor Holdings.
John Wm. Butler, Jr.	Skadden, Arps, Slate, Meagher & Flom Chicago, IL jbutler@skadden.com	Co-leads Skadden's global restructuring practice. Leads Delphi's restructuring in the largest industrial Chapter 11 business reorganization case ever filed, with \$26.4 billion in revenues in 2006. Advisor to Trident Resources, a Calgary-based natural gas exploration and development company, during financial restructuring.
Richard M. Cieri	Kirkland & Ellis New York, NY rcieri@kirkland.com	Head of the firm's restructuring practice. Lead debtors' counsel for Calpine, Movie Gallery, and Solutia. Also lead counsel to major auto parts companies Dura Automotive Systems, Tower Automotive, and Collins & Aikman involving complex automobile manufacturer and supplier relationships.
Marcia L. Goldstein	Weil, Gotshal & Manges New York, NY marcia.goldstein@weil.com	Chair of the firm's business finance and restructuring department. Led firm's representation of Atkins Nutritionals and Galvex Holdings in their Chapter 11 cases. Represented EuroTunnel Group, Hollinger, and Parmalat S.P.A. in achieving permanent relief under Section 304 and SunCom Wireless in successful out of court restructuring.
Kristopher M. Hansen	Stroock & Stroock & Lavan LLP New York, NY khansen@stroock.com	Representations include: bondholder committees in Dana, Calpine, Vertis, Tekni-Plex, Pliant, Nephros, Portrait Corp., Citadel Broadcasting; largest equity holder of IBC; former Saint Vincent's executives; Delta Air Lines; largest claimholders of NationsRent and Outboard Marine; and hedge funds in private transactions.
Scott L. Hazan	Otterbourg, Steindler, Houston & Rosen, P. C. New York, NY shazan@oshr.com	Chairman of the firm's insolvency practice. Lead or co-lead partner in representing creditors' committees in Northwest Airlines, HomeBanc, Tweeter Electronics, and Avado Brands. Continuing role in post-confirmation creditors' committee/liquidating trust matters in G&G Retail, Penn Traffic, Friedmans, U.S. Airways, and other cases.
Fred S. Hodara	Akin Gump Strauss Hauer & Feld LLP New York, NY fhodara@akingump.com	Led representations of various informal committees in Nellson Nutraceutical and Remy. Counsel to the largest creditor of Refco Capital Markets. U.S. counsel to the Joint Official Liquidators of two Bear Stearns subprime hedge funds that are being wound down under the laws of the Cayman Islands.
Thomas Moers Mayer	Kramer Levin Naftalis & Frankel New York, NY tmayer@kramerlevin.com	Counsel to Majority Noteholders in ASARCO LLC; Counsel to Official Committee of Unsecured Creditors in Dana; Counsel to Official Committee of Unsecured Creditors in Dura Automotive; Counsel to Citigroup Global Markets as principal bondholder in Northwest and United Airlines IRB recharacterization litigation.
Timothy R. Pohl	Skadden, Arps, Slate, Meagher & Flom LLP Chicago, IL TPOHL@skadden.com	Representations include: US Airways in \$1 billion post-chapter 11 refinancing and acquisitions; Radnor Holdings in Chapter 11 case; Black Diamond Capital Mgmt. in acquisition of Werner Ladder and as DIP lender; Citigroup as DIP and exit lender to Solutia; Morgan Stanley as DIP and exit lender to Ballys, and in Hilex Poly workout.
J. Andrew Rahl, Jr.	Anderson Kill & Olick New York, NY arahl@andersonkill.com	Head of firm's Bankruptcy and Restructuring Group. Cutting-edge analysis and work for sponsors of and investors in securitized financial products; represented reconstituted Finova equity committee, 3 ad hoc bondholder committees, and 2 Chapter 11 litigation trustees. Key engagements have included MedQuest, Novelis, and First Data Corp.
Robert J. Rosenberg	Latham & Watkins New York, NY robert.rosenberg@lw.com	Counsel to creditors' committee in Delphi case, the largest Chapter 11 case in history by a manufacturing company. Currently representing Lehman Brothers in virtually all of the subprime mortgage bankruptcies. Also representing Olympus bondholders in the Adelphia case, and Washington Group in a multi-billion dollar dispute with Asarco.