

Outstanding Restructuring Lawyers – 2005

Firm	Senior Professionals	Outstanding Achievements
John Wm. Butler, Jr.	Skadden, Arps, Slate, Meagher & Flom Chicago, IL Tel. (312) 407-0730 jbutler@skadden.com	Lead restructuring counsel for Delphi Corporation. Led same-year Chapter 11 successful reorganization of Friedman's Inc. Co-practice leader of the firm's Corporate Restructuring Practice, which represents 8 of the top 40 reorganizations in 2005.
Richard M. Cieri	Kirkland & Ellis New York, NY Tel. (212) 446-4770 rcieri@kirkland.com	Counsel to many of the country's largest Chapter 11 cases and business restructuring matters, including Calpine Corp., with assets of over \$2.6 billion. Also counsel to Collins & Aikman, Boyd's Collections, and Solutia. Represents debtors, creditors' committees, and secured creditors in restructurings and bankruptcies.
Luc A. Despina	Milbank Tweed Hadley & McCloy New York, NY Tel. (212) 530-5660 ldespina@milbank.com	Counsel to Official Committee of Unsecured Creditors of Refco Inc. Agent for lenders in Adelphia Communications, Tower Automotive, American National Power, PG&E National Energy Group, Enron, and numerous other major Chapter 11 cases and restructurings. Co-chair of the firm's Financial Restructuring Group.
Marcia L. Goldstein	Weil, Gotshal & Manges New York, NY Tel. (212) 310-8214 marcia.goldstein.weil.com	Lead counsel in WorldCom, Parmalat, Eurotunnel, and Atkins Nutritionals restructurings. Represented bank groups, creditors, debtors, and other parties in major debt restructurings and Chapter 11 cases. Co-chair of Business Finance and Restructuring Department. Visiting Lecturer in Bankruptcy at Yale Law School.
Steven R. Gross	Debevoise & Plimpton New York, NY Tel. (212) 909-6586 srgross@debevoise.com	Advised Globo Comunicações e Participações S.A., in restructuring of \$1.3 billion of debt. Recent representations include Globopar, creditors' committee in restructuring of Aurora Foods Inc., Drax Holdings Ltd., and General Chemical Industrial Products Inc. Chair of Bankruptcy and Restructuring Practice Group.
Harold L. Kaplan	Gardner, Carton & Douglas Chicago, IL Tel. (312) 569-1204 hkaplan@gcd.com	Counsel to indenture trustees in over \$9 billion in bond defaults, including UAL, FLYi, Mirant Generation, Loral Space, ASARCO, Kaiser, Tower Automotive, WHX Corp. and Atlas Air. Represents creditors' committee in Emerald Casino. Chairman of Gardner, Carton & Douglas.
Thomas Moers Mayer	Kramer Levin Naftalis & Frankel New York, NY Tel: (212) 715-9169 tmayer@kramerlevin.com	Recent representations include secured noteholders in WCI Steel, Inc., official equity committee in W.R. Grace, largest secured creditor in Venture Holdings, largest shareholder in NorthWestern Corporation, Choctaw/Zephyrus lenders in Enron, creditors' committee in Bethlehem Steel, and Wheeling-Pittsburg Corp.
J. Gregory Milmo	Skadden, Arps, Slate, Meagher & Flom New York, NY Tel. (212) 735-3770 jmilmo@skadden.com	Debtors' counsel in Refco, Inc. Recent distressed M&A transactions include representation of Verizon Wireless in acquisition of Nextel and Dean Foods in acquisition of assets in Parmalat. Co-practice leader of the firm's Corporate Restructuring Practice, which represents 8 of the top 40 reorganizations in 2005.
J. Andrew Rahl, Jr.	Anderson Kill & Olick New York, NY Tel. (212) 278-1469 arahl@andersonkill.com	Bankruptcy and restructuring engagements in 2004-2005 include Owens Corning, DVI, Sleepmaster, Kasper ASL, Avado Brands, Pierre Foods, Evercom, El Comandante, Syratech, Key Energy, MedQuest, and United Rentals. Head of the firm's Bankruptcy and Restructuring Practice Group.
Glenn B. Rice	Otterbourg, Steindler, Houston & Rosen New York, NY Tel. (212) 661-9100 grice@oshr.com	Represented creditors' committee in Friedman's, Inc., Penn Traffic, Brooklyn Hospital, and Frank's Nursery. Represented lenders in Winn-Dixie. Resolved all matters for the Kmart Litigation Trust. Represented the ad hoc committee of trade claim holders in Footstar.
Robert J. Rosenberg	Latham & Watkins New York, NY Tel. (212) 906-1370 robert.rosenberg@lw.com	Counsel to the Creditors' Committee in Delphi Corporation. Counsel to major creditors in WorldCom, and to Lehman Brothers in Consec. Counsel to the Co-chair of the Enron Creditors' Committee. Global co-head of the firm's Insolvency Practice Group.
James H. M. Sprayregen	Kirkland & Ellis Chicago, IL 312-861-2481 jsprayregen@kirkland.com	Leads Kirkland & Ellis's restructuring practice. Represents Tower Automotive in Chapter 11 case. Represents "stalking horse" group in Refco Chapter 11 case. Ongoing role in confirming United Airlines case. Extensive background in insolvency matters, representing major U.S. and international companies.