

Outstanding Investment Bankers – 2006

Firm	Senior Professionals	Outstanding Achievements	
The Blackstone Group New York, NY Tel. (212) 583-5000 www.blackstone.com	Arthur Newman Timothy Coleman Paul (Flip) Huffard	Nicholas Leone Steven Zelin Pamela Zilly	Winn-Dixie Stores (Debtor). Concluded deals include Enron, Mirant, Fleming, RCN. Ongoing engagements are Delta, Winn Dixie, and EuroTunnel.
Chanin Capital Partners Los Angeles, CA Tel. (310) 445-4010 www.chanin.com	Russell Belinsky Skip Victor Peter Corbell	Kevin Fagan Mark Rubin Steve Sebastian	Selected restructuring assignments include Adelpia Communications, Allied Holdings, Calpine Corp., Collins & Aikman, Delphi Corp., Owens Corning, and Pliant, among others.
Conway, Del Genio, Gries & Co. New York, NY Tel. (212) 813-1300 www.cdgc.com	Robert Conway Robert Del Genio	Michael Gries	Debtor assignments include Amer. Plumbing & Mechanical, Dan River, Orius, Haynes, Loral Space & Communications, Metalforming Technologies. Creditor representations include Allied Holdings, Bear Swamp/USGen New England, Meridian.
Credit Suisse First Boston New York, NY Tel. (212) 325-2000 www.csfb.com	Phil Jacob Jared Felt Bill Shpall	Hal Kennedy Ali Mehdi Chip Meyer	Clients/financings of note in the last twelve months include Calpine DIP, Footstar, Knology, Oneida, United Rentals, Vitro, Thermadyne, Navistar, Ferro, McDermott/Babcock & Wilcox, and Level 3.
Gordian Group New York, NY Tel. (212) 486-3600 www.gordiangroup.com	Henry Owsley Peter Kaufman Patricia Caldwell	Victor Caruso Dennis McGettigan	Restructuring distressed M&A; litigation support. Focus on debtor-side assignments. Recent engagements include Berry-Hill Galleries, Enron, Foss Manufacturing, Integrated Electrical Systems, and Solutia.
Houlihan Lokey Howard & Zukin New York, NY Tel. (800) 788-5300 www.hlhz.com	Jeffrey Werbalowsky Irwin Gold Andrew Miller Don Smith Eric Siegert Derrill Allatt Saul Burian Jonathan Cleveland	Christopher DiMauro Bradley Geer William Hardie David Hilty Spencer Jones Joseph Swanson Peter Marshall	Recent engagements include Sea Containers, Azabu, Granite Broadcasting, Anchor Glass, Eagle Picher, Kaiser Aluminum, Delta Airlines, Northwest Airlines, Pliant, Foamex, Tower Automotive, Trump Casinos, Mirant Energy, Calpine.
Jefferies Group New York, NY Tel. (212) 284-2300 www.jefco.com	Thane Carlston Bill Derrough Richard Nevins Tom Carlson Michael Henkin	Rob Flachs Tom Vanderslice Steven Strom Isaac Lees	New creditor deals: Calpine (first liens), Delphi (official creditors' committee), and Loral. Other engagements include Pliant (debtor), ATA Airlines (debtor), Friedmans (debtor) Atkins Nutritionals (debtor), Star Gas (company), Merisant.
Lazard Freres & Co. New York, NY Tel. (212) 632-6896 www.lazard.com	Barry Ridings Terry Savage David Kurtz	Jim Millstein Richard Stables	Focuses on large restructurings both domestic and international. Clients include Tower Automotive, Collins & Aikman, Meridian, Eurotunnel, Calpine (creditors), Northwest Airlines (creditors), and the UAW.
Miller Buckfire & Co. New York, NY Tel. (212) 895-1800 www.millerbuckfire.com	Henry S. Miller Kenneth A. Buckfire Ronen A. Bojmel Stuart E. Erickson Qazi M. Fazal Samuel M. Greene	Franklin Harris Richard Morgner Marc D. Puntus Dure A. Savini Michael A. Wildish	Focuses on company-side assignments and select creditor engagements, including Calpine, Dana Corp., Allied Holdings, Exide Tech., Foamex Intl., Gate Gourmet, Interstate Bakeries, JL French Automotive Castings, and EaglePicher.
Rothschild, Inc. New York, NY Tel. (212) 403-5252 www.us.rothschild.com	David Resnick Neil Augustine	Stephen Ledoux Todd Snyder	Restructurings of Delphi Automotive, Wolverine Tube, Werner Holdings, Solutia, Ad-hoc Comm. of Creditors of Eurotunnel, PBGC in Northwest Airlines. Recently concluded deals include UAL, New World Pasta, Westpoint Stevens.
Seabury Group New York, NY Tel. (212) 284-1133 www.seaburygroup.com	John E. Luth Mark J. Schulte Michael B. Cox	Kevin J. Degen Gregory S. Ethier	Financial/restructuring advisor to US Airways Group, DIP lenders to Aloha Airlines, Southwest Airlines in acquisition of certain assets of ATA Airlines, Northwest Airlines, currently reorganizing under Chapter 11.
UBS Investment Bank New York, NY Tel. (212) 821-3000 www.ubs.com	Steven D. Smith Andrew L. Kramer Mary Kathryn Lynch	Jeffrey H. Gelles J. Soren Reynertson	Recent assignments include AHMSA, Dana, Stelco, Varig, Adelpia, SatMex, NextWave, Revlon, PG&E, Qwest, Kirch Group, SK Global, Alamosa, Redback, Trump Hotels & Casino, Leap Wireless, UPC, and Telewest.