

Outstanding Investment Bankers – 2005

Firm	Senior Professionals	Outstanding Achievements
The Blackstone Group New York, NY Tel. (212) 583-5000 www.blackstone.com	Arthur Newman Timothy Coleman Paul (Flip) Huffard	Nicholas Leone Steven Zelin Pamela Zilly
Chanin Capital Partners Los Angeles, CA Tel. (310) 445-4010 www.chanin.com	Russell Belinsky Skip Victor Rich Morgner	Steve Sebastian Mark Rubin
CIBC World Markets Corp. New York, NY Tel. (212) 856-4000 www.cibcwm.com	Joseph Radecki, Jr. Steven Strom	Michael Hsieh Jonathon Brownstein
Conway, DelGenio, Gries & Co. New York, NY Tel. (212) 813-1300 www.cdgc.com	Robert Conway Robert Del Genio	Michael Gries
Credit Suisse First Boston New York, NY Tel. (212) 325-2000 www.csfb.com	Brian Finn Eric Varvel	Marc Granetz Christopher Carter
Gordian Group New York, NY Tel. (212) 486-3600 www.gordiangroup.com	Henry Owsley Peter Kaufman Patricia Caldwell	Victor Caruso Dennis McGettigan Kenneth Granett
Houlihan Lokey Howard & Zukin New York, NY Tel. (800) 788-5300 www.hlhz.com	Jeffrey Werbalowsky Irwin Gold Eric Siegert Andrew Miller	David Hilty John McKenna, Jr. Jonathan Cleveland Alan Fragen
Jefferies Group New York, NY Tel. (212) 284-2300 www.jefco.com	Thane Carlston Bill Derrough Richard Nevins Tom Carlson	Timothy O'Connor Michael Henkin Rob Flachs Tom Vanderslice
Lazard Freres & Co. LLC New York, NY Tel. (212) 632-6896 www.lazard.com	Barry Ridings Terry Savage David Kurtz	Tom Haack Richard Stables
Miller Buckfire & Co. New York, NY Tel. (212) 895-1800 www.mbly.com	Henry Miller Kenneth Buckfire Michael Wildish	Marc Puntus Qazi Fazal Dure Savini
Rothschild, Inc. New York, NY Tel. (212) 403-5252 www.us.rothschild.com	David Resnick Neil Augustine	Stephen Ledoux Todd Snyder
Seabury Group New York, NY Tel. (212) 284-1133 www.seaburygroup.com	John Luth Michael Cox James Lalos	Kevin Degen Gregory Ethier
UBS Securities New York, NY Tel. (212) 821-3000 www.ubs.com	Thomas Benninger Steve Smith Carsten ten Brink	Andy Kramer Mary Kathryn Lynch
		Winn-Dixie Stores (Debtor). Concluded deals include Cable & Wireless, Exide, Global Crossing. Ongoing engagements are Enron, Fleming, Mirant, RCN Corporation, WR Grace, and Babcock & Wilcox
		Selected Restructuring assignments include: Adelphia, ATX Communication, Citation Corporation, Collins & Aikman, Footstar, Mirant, Stelco, SupraTelecom, Tricom SA, Trump Entertainment Resorts, and WHX Corporation
		USG Corporation, W.R. Grace & Co., Congoleum Corp., Trump Hotels & Casino Resorts (Equity Comm.), Hollywood Casino Shreveport (Official Bondholder Comm.), CI Steel (Secured Noteholders), Maxim Crane, Condor Systems
		Debtor assignments include American Plumbing & Mechanical, Dan River, Orius, Haynes, Loral Space & Communications, Metalforming Technologies. Creditor representations include Allied Holdings, Bear Swamp/USGen New England, Meridian
		Primarily debtor advisory practice focused on capital markets solutions to financial distress. Recent deals include HealthSouth, Edison Mission Energy, NRG, Footstar, Adelphia exit, Aquila, and Exide exit
		Restructuring distressed M&A; litigation support. Focus on debtor-side assignments. Recent engagements include Enron, United Airlines, Spiegel, Vlasic, Mississippi Chemical, and Farmland Industries
		Recent engagements include Panda Gila River, Trans-Union Interstate Pipeline, UPP Finance Co., Union Power Partners, DDi Corp., Outsourcing Services Group, Weirton Steel, Trump Hotels & Casino Resorts, HealthSouth, Enron
		Company represented creditors in Parmalat Canada, Loral, and United Airlines. Other engagements include Better Minerals & Aggregates, Solutia, Trump, HealthSouth, and Phillips Services
		Focuses on large debtor side restructurings. Clients include Meridian, Eurotunnel, Parmalat, Atlas Air, Northwestern Corp., National Energy Group, Trico Marine, Oglebay Norton, Adelphia, USGen, NextWave, Worldcom
		Focuses on company-side assignments, including Interstate Bakeries, Foamex Intl., Charter Communications, Exide Technologies, Allied Holdings, Pegasus Satellite, Mirant, Communications, Avado Brands, Gate Gourmet, and Spiegel
		Restructuring/recapitalization of United Airlines, aaiPharma, Corporacion Durango, Cydsa, PG&E. Concluded deals include Thermo Electron acquisition of Kendro Laboratory, disposal of Nextwave Telecom to Verizon Wireless
		Restructuring advisor to US Airways Group and arranged equity for proposed merger with America West Holdings. Advisor to DIP lenders to Aloha Airlines. Completed financial restructuring for Air Canada and Avianca
		Focus is on large debtor side, capital market restructuring transactions. Recent assignments include NextWave, Revlon, PG&E, Qwest, Kirch Group, SK Global, Alamosa, Redback, Trump Hotels & Casino