

Special Report

European Restructuring Practices of Major U.S. Law Firms

Firm:

Baker & McKenzie

London

Tel. 011-44-20-7919-1000

www.bakernet.com

Senior Professionals:

Jeremy Goldring (London)

Peter Knight (London)

Ian Jack (London)

Chris Jager (Amsterdam)

Mauro Battistella (Milan)

Jean-Dominique Touraille (Paris)

Regina Rath (Frankfurt)

Stephan Spehl (Munich)

Stefan Riegler (Vienna)

Juan Carlos Jiminez Mancha (Madrid)

Jesus De Alfonso (Barcelona)

Curtis Masters (Almaty)

Carol Patterson (Moscow)

Taher Helmy (Cairo)

Urs Schenker (Zurich)

Representative Clients:

Advising Dura Automotive on a wide variety of European matters arising in relation to its restructuring, including migration of manufacturing facilities and cash flow management; advising MD Soluciones de Identificacion SA on restructuring strategies; advising creditors in relation to Schefenacker; acting for a purchaser of certain assets from Dana Corporation and European subsidiaries; advising various subsidiary companies of, holders of debt and equity in, and other stakeholders of distressed companies.

Firm:

Bingham McCutchen

London

Tel. 011-44-20-7661-5300

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www.bingham.com

Senior Professionals:

James Roome

Barry G. Russell

Stephen Peppiatt

James Terry

Tom Bannister

Elisabeth Baltay

Representative Clients:

Noteholders and other investors in Concordia Bus, Damovo Group, Focus DIY, Jarvis, Gate Gourmet, IWP International, Jarvis, J R Crompton, LeisureLink Holdings, Luxfer Holdings, Marconi, Parmalat, Queens Moat Houses, Schefenacker, Schieder Möbel, Sea Containers, TH Global and TMD Friction.

Firm:

Brown Rudnick

London

Tel. 011-44-20-7851-6000

www.brownrudnick.com

Senior Professionals:

Peter J.M. Declercq

Neil Pigott

Representative Clients:

Distressed investors, funds, proprietary and trading desks of investment banks, indenture trustees, insolvency practitioners, restructuring firms and certain debt providers (in public situations such as Eurotunnel, Damovo, Teksid, and Schefenacker, and various non-public restructuring and refinancing situations).

Firm:

Cadwalader, Wickersham & Taft

London

Tel. 011-44-20-7170-8700

www.cadwalader.com

Senior Professionals:

Peter Baldwin (London)
Tony Horspool (London)
Richard Nevins (London)
Bruce Zirinsky (New York)

Representative Transactions:

Eurotunnel, Schefenacker, British Energy plc, TXU Europe, Parmalat, Telewest Communications, NTL

Firm:

Davis Polk & Wardwell
London
Tel. 011-44-20-7418-1300
www.davispolk.com

Senior Professionals:

Tom Reid
John Paton
Jeffrey Oakes
John Banes

Representative Clients:

Morgan Stanley (on all aircraft acquisitions including purchase of Ansett Worldwide from News Int'l and TPG Groep), CitiGroup, AES Drax, JP Morgan, Bank of America

Firm:

Hunton & Williams
London
Tel. 011-44-20-7220-5700
www.hunton.com

Senior Professionals:

Mark Fennessy
Matthew Williams
Raúl Grable
Mike Kerrigan
Peter Partee

Craig Rasile

Representative Clients:

Investment banks; US/ European corporates on restructuring assignments; Hedge funds; Funds of funds; Insolvency accountants; NPL and Distressed debt traders; Restructuring firms and Service providers.

Firm:

Jones Day

London

Tel. 011-44-20-7039-5959

www.jonesday.com

Senior Professionals:

Adam Plainer

Sion Richards

Andrew Rotenberg

Paul Bromfield

Linton Bloomberg

Representative Clients:

Investment banks; clearing banks; hedge funds; private equity houses; major insolvency accountants; restructuring firms. Advisory work using formal insolvency procedures.

Firm:

Kirkland & Ellis International

London

Tel. 011-44-20-7469-2000

www.kirkland.com

Senior Professionals:

Lyndon E. Norley

Representative Clients:

Private equity providers; investment banks; finance houses; bondholders; hedge funds; debtor; bond issuers; accountancy firms; insurance companies; brokers and service providers.

Firm:

Latham & Watkins

London

Tel. 011-44-20-7710-1000

www.lw.com

Senior Professionals:

James Chesterman (London)

Christopher Hall (London)

John Houghton (London)

Ross Pooley (London)

Hervé Diogo Amengual (Paris)

Frank Grell (Hamburg)

Philipp von Randow (Frankfurt)

Representative Clients:

Alix Partners, Apax Partners, Apollo Mgmt, Avenue Capital, BlueBay, Cheyne Capital Mgmt, Citigroup, Credit Suisse, Damovo, Davidson Kempner, Deutsche Bank, GE Capital, Grant Thornton, Jefferies, KPMG, Kroll, Matlin Patterson, Royal Bank of Scotland, SilverPoint Capital, Strategic Value Partners, Soros Private Equity, Private Placement Noteholders, Yucaipa

Firm:

McDermott Will & Emery

Boston, Brussels, Chicago, Dusseldorf, London, Los Angeles, Miami, Munich, New York, Orange County, Rome, San Diego, Silicon Valley, Washington DC, and a strategic alliance with MWE China Law Offices (Shanghai)

Tel. 011-44-20-7577-6900

www.mwe.com

Senior Professionals:

Uwe Goetker

Rick Mitchell

Georgia Quenby

Representative Clients:

Schefenacker, Damovo Group, Viatel, Polygon, Alliance Capital Partners, Burdale Financial Limited, Lloyds TSB Commercial Finance, Cyrus Capital, Matlin Patterson

Firm:

Sidley Austin

London

Tel. 011-44-20-7360-3600

www.sidley.com

Senior Professionals:

Patrick Corr

Robin Parsons

Paul Atherton

Phillip Taylor

Ben Klinger

Representative Clients:

Bank of America, Ernst & Young, Federal Mogul Corporation, Grant Thornton, Kroll Limited, Owens-Corning

Firm:

Skadden, Arps, Slate, Meagher & Flom

London

Tel. 011-44-20-7519-7000

www.skadden.com

Senior Professionals:

John Wm. Butler, Jr. (Chicago, NY)

J. Gregory Milmo (NY)

N. Lynn Hiestand (London)

Hunter S. Baker (London)

Matthias Horback (Frankfurt)

Peter Veranneman (Frankfurt)

Lutz Zimmer (Munich)

Christopher L. Baker (Paris)

Pascal Bine (Paris)

Representative Clients:

Black Diamond Capital Management, Brera Capital Partners, Candlewood Partners, Chart Industries, Citigroup, Deutsche Bank, DBZ, Delphi, Ecobat, Elektrim, Esselte, Fortress Investment Group, Joint Liquidators of Flightlease, Metro Casinos, Refco, RUSAL, SEB Groupe, UBS, Westfield

Firm:

Squire Sanders & Dempsey

London

Tel. 011-44-20-7189-8000

www.ssd.com

Senior Professionals:

Andrew Visintin

Grant Jones

Representative Clients:

Advised in restructuring of German manufacturer of metal technology and restructuring of cable-laying company; lead counsel to large industrial group on cross-border acquisitions and restructurings; advised many asset-based lenders.

Firm:

Weil, Gotshal & Manges

London

Tel. 011-44-20-7903-1000

www.weil.com

Senior Professionals:

Christopher Mallon

Dominic McCahill

Representative Clients:

Enron

Parmalat

Gate Gourmet

Sunterra

GE- Sea Containers Ltd

Bear Sterns

Ashmore

Firm:

White & Case

European offices: Ankara, Berlin, Bratislava, Brussels, Budapest, Dresden, Düsseldorf, Frankfurt, Hamburg, Helsinki, Istanbul, London, Milan, Moscow, Munich, Paris, Prague, Stockholm, and Warsaw.

Tel. 011-44-20-7532-1000 (London Office)

www.whitecase.com

Senior Professionals:

Biner Bähr (Düsseldorf)

Tom Schorling (Frankfurt)

Sven-Holger Undritz (Hamburg)

Dan Hamilton (London)

Lech Giliciński (Warsaw)

David Plch (Prague)

Aydin Duren (Istanbul)

Reinhard Dammann (Paris)

Representative Clients:

Investment Banks, Corporates, Hedge Funds, Private Equity Houses, Distressed Debt Investors, Insolvency Practitioners, Turnaround Professionals.